

# Monthly Traffic Statistics

JAN 2025

# Traffic Performance Highlights

## Jan 2025 vs. Jan 2024



Total Passengers (RGP)

**145,908**

8.2% ▲

(2024: 134,800)



Total Seat Capacity

**180,320**

3.9% ▲

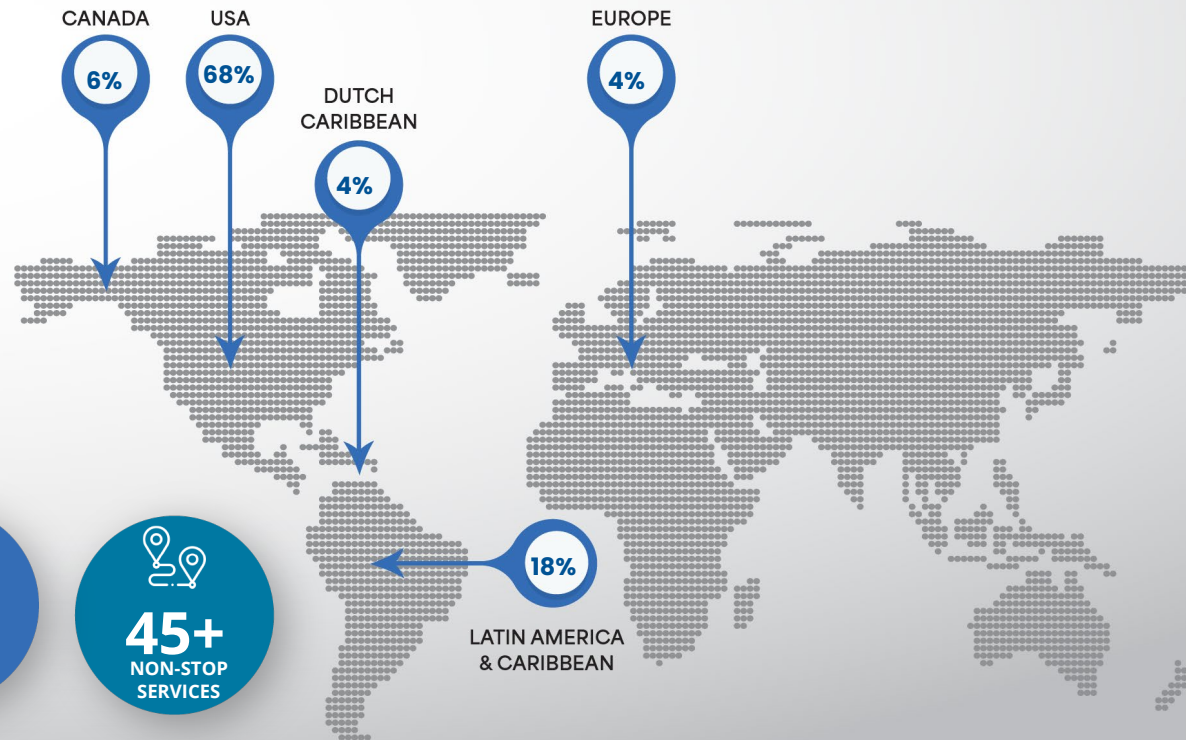
(2024: 173,600)



Sustainability  
Accreditations



Passengers Market



Load Factor

**86.4%**

2.1% ▲

(2023: 84.3%)



Aircraft Movements

**1,266**

6.5% ▲

(2023: 1,189)



2 new destinations and 1 additional airline

# Airlines Operating at Aruba Airport

Non-stop service to over 45+ destinations

NORTH AMERICA		EUROPE		LATIN AMERICA		CARIBBEAN	
	DESTINATIONS 3		DESTINATIONS 1		DESTINATIONS 2		DESTINATIONS 1
	6		1		3		1
	4		1		1		1
	4				1		2
	2				1		1
	1				1		2
	1						
	1						
	1						
	1						



# Gateways & Main Feeder Cities

North America, Latin America, Caribbean, Dutch Caribbean & Europe

## NORTH AMERICA AIRLINES

ATL	DELTA
BOS	DELTA jetBlue
BWI	Southwest
CLT	American Airlines
EWB	UNITED jetBlue
FLL	spirit
IAD	UNITED
IAH	UNITED
JFK	DELTA jetBlue
LGA	American Airlines
MCO	Southwest
MIA	American Airlines
ORD	UNITED
PHL	American Airlines
DFW	American Airlines SEASONAL SERVICE
LGA	American Airlines SEASONAL SERVICE
MSP	SEASONAL SERVICE suncountry airlines
ORD	American Airlines SEASONAL SERVICE UNITED
YYZ	AIR CANADA sunwing WESTJET

## LATIN AMERICA AIRLINES

BOG	avianca airlines wingo
CLO	wingo
PBM	Avianca Airways
LIM	LATAM AIRLINES
MDE	wingo avianca airlines SEASONAL SERVICE
PTY	Copa Airlines
GRU	GOL

## DUTCH CARIBBEAN AIRLINES

SDQ	arajet SKYhigh
JBQ	AIRCENTURY
PUJ	AIRCENTURY

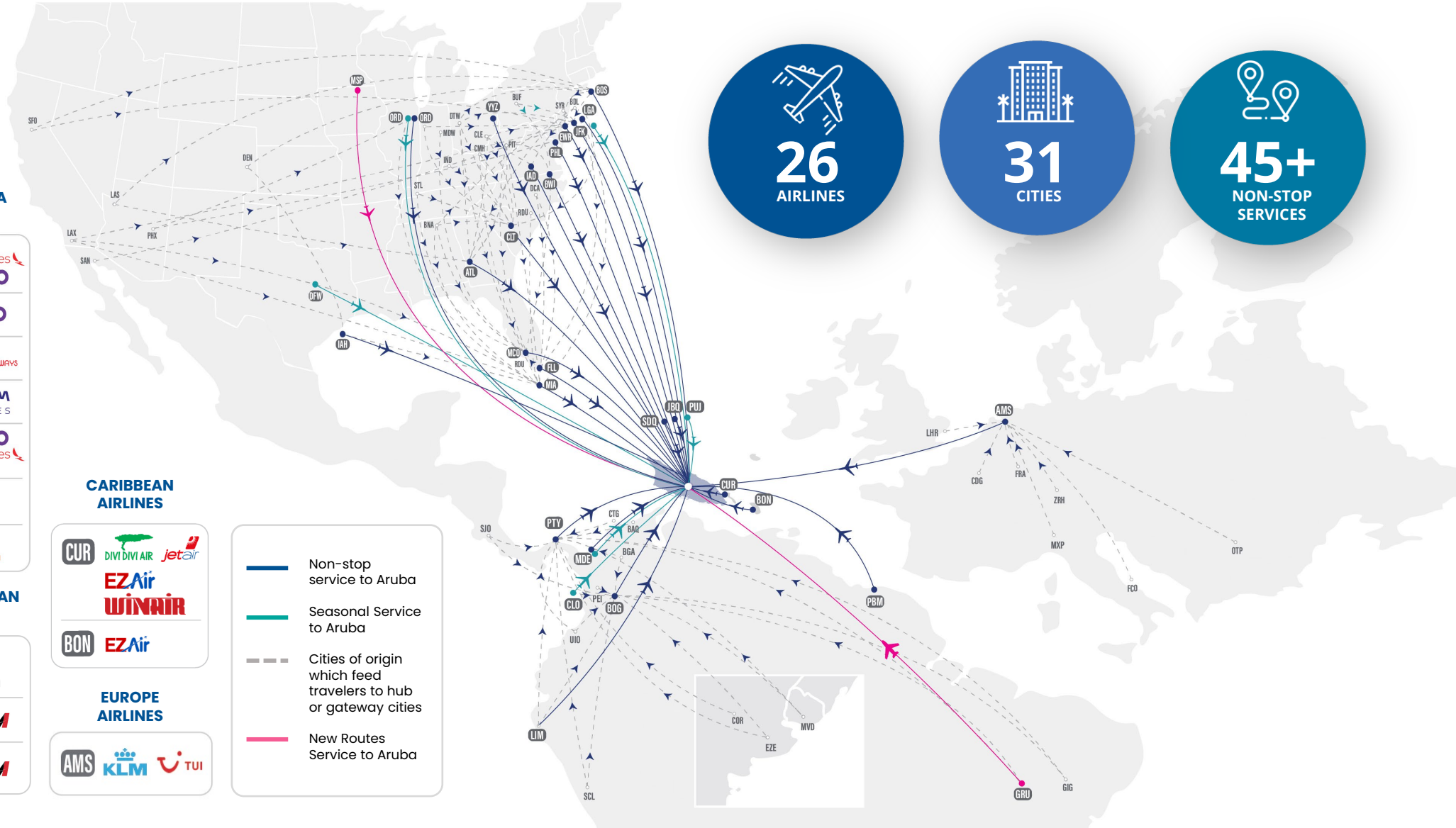
## CARIBBEAN AIRLINES

CUR	DIVIDIVI AIR jetair
	EZAir WINAIR
BON	EZAir

## EUROPE AIRLINES

AMS	KLM TUI
-----	---------

—	Non-stop service to Aruba
—	Seasonal Service to Aruba
- - -	Cities of origin which feed travelers to hub or gateway cities
—	New Routes Service to Aruba



26 AIRLINES

31 CITIES

45+ NON-STOP SERVICES

MONTHLY TRAFFIC STATISTICS

# Monthly Air Traffic Statistics

YTD January 2025 vs 2024



# Air Traffic Dashboard

YTD January 2025 vs 2024



145,908

Revenue Generating Passengers  
Global 8%



99,634

Revenue Generating Passengers  
USA 4%



180,320

Total Outbound Seat Capacity  
Global 4%



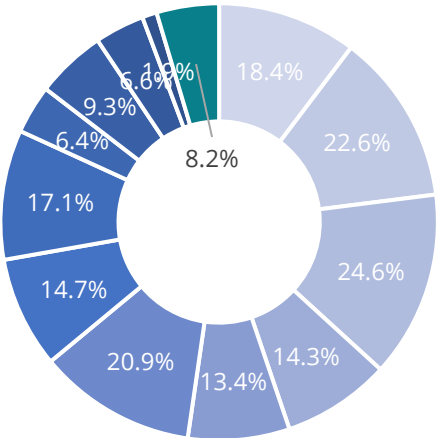
113,411

Seat Capacity  
USA 1%

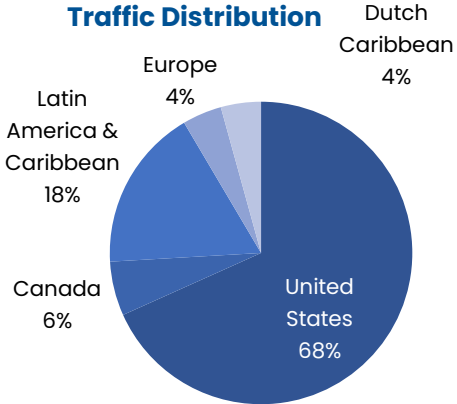


- Jan-24
- Feb-24
- Mar-24
- Apr-24
- May-24
- Jun-24
- Jul-24
- Aug-24
- Sep-24
- Oct-24
- Nov-24
- Dec-24
- Jan-25

Traffic Recovery vs. 2024



Traffic Distribution



## Passenger Load Factors

### Global

vs. 84.3% 2.1 pts



### United States

vs. 87.6% 2.3pts



### Canada

vs. 88.4% (3.8) pts



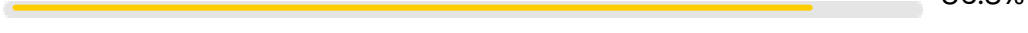
### Latin America

vs. 83.8% (4.3) pts



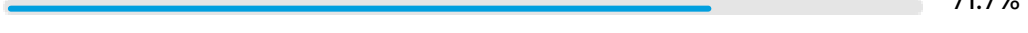
### Europe

vs. 74.9% 12 pts



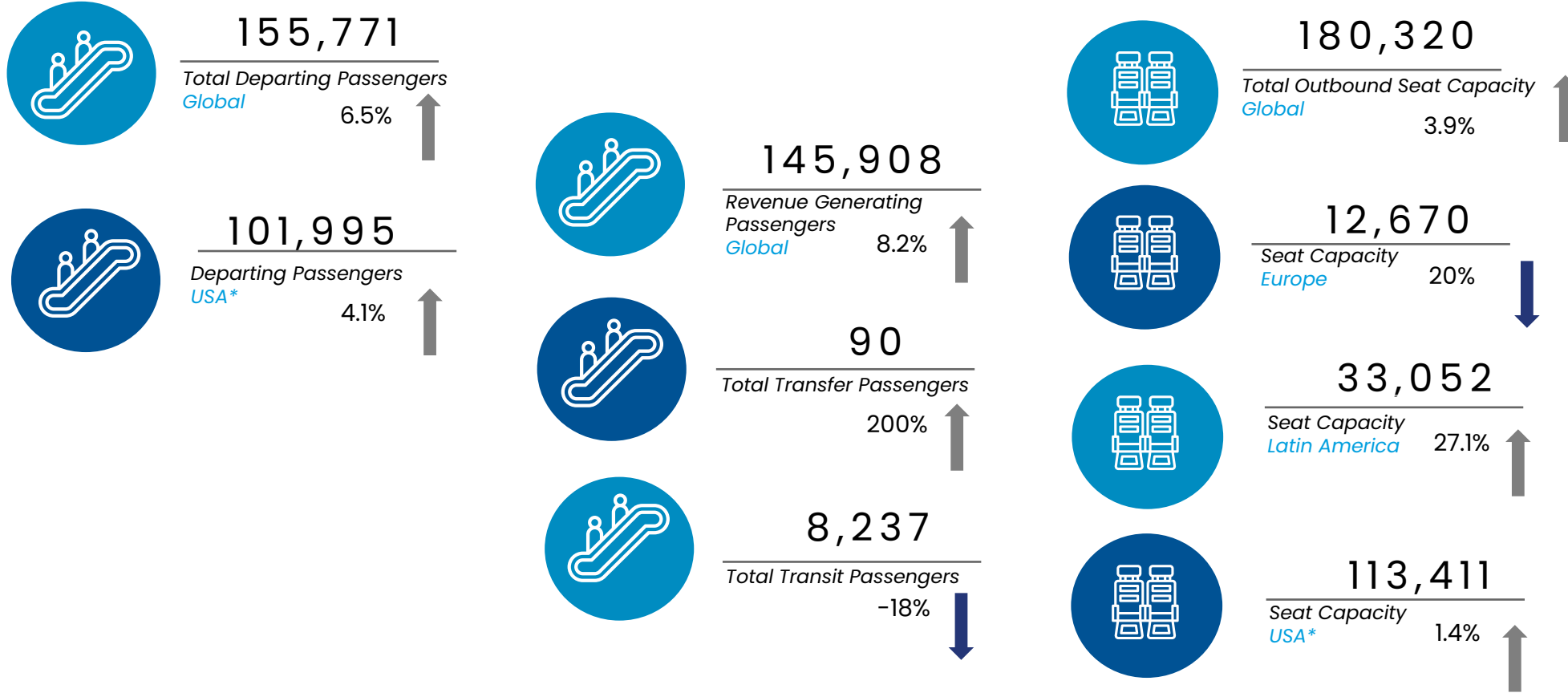
### Dutch Caribbean & Caribbean

vs. 61.4% 10.3 pts



# Air Passenger Market Analysis

January 2025



Source | Aruba Airport Authority – MoM JAN 2025 vs 2024

\*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military



MONTHLY TRAFFIC STATISTICS

# Passenger Market Analysis

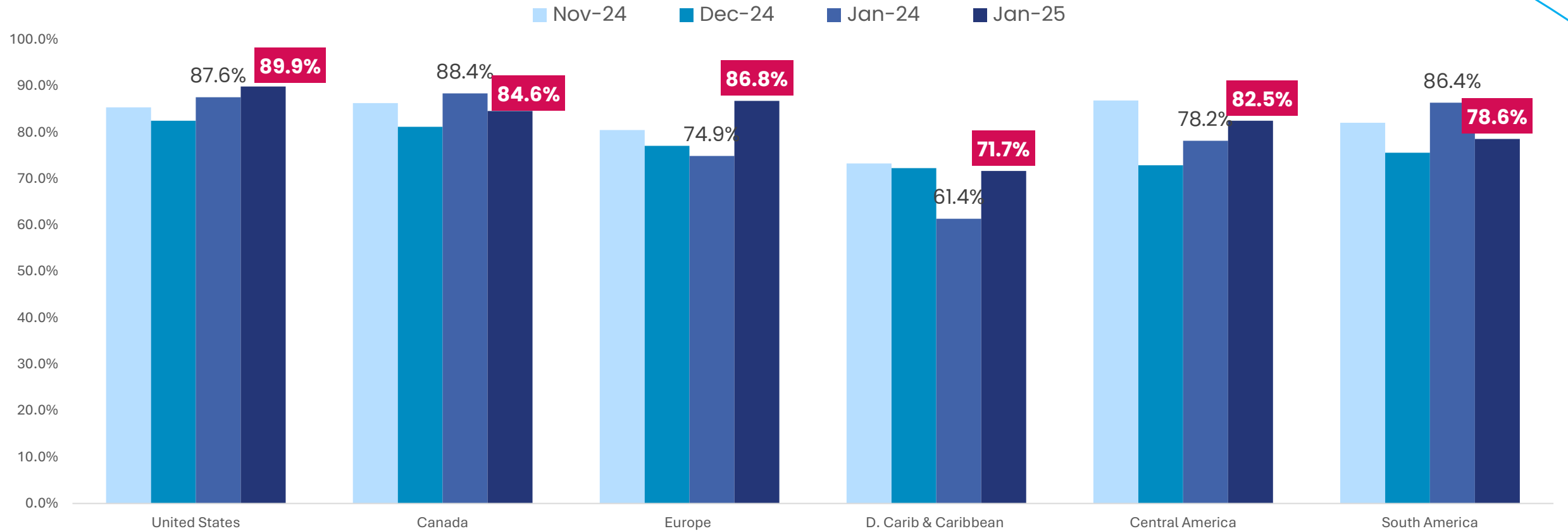
Passenger Load Factor (PLF)





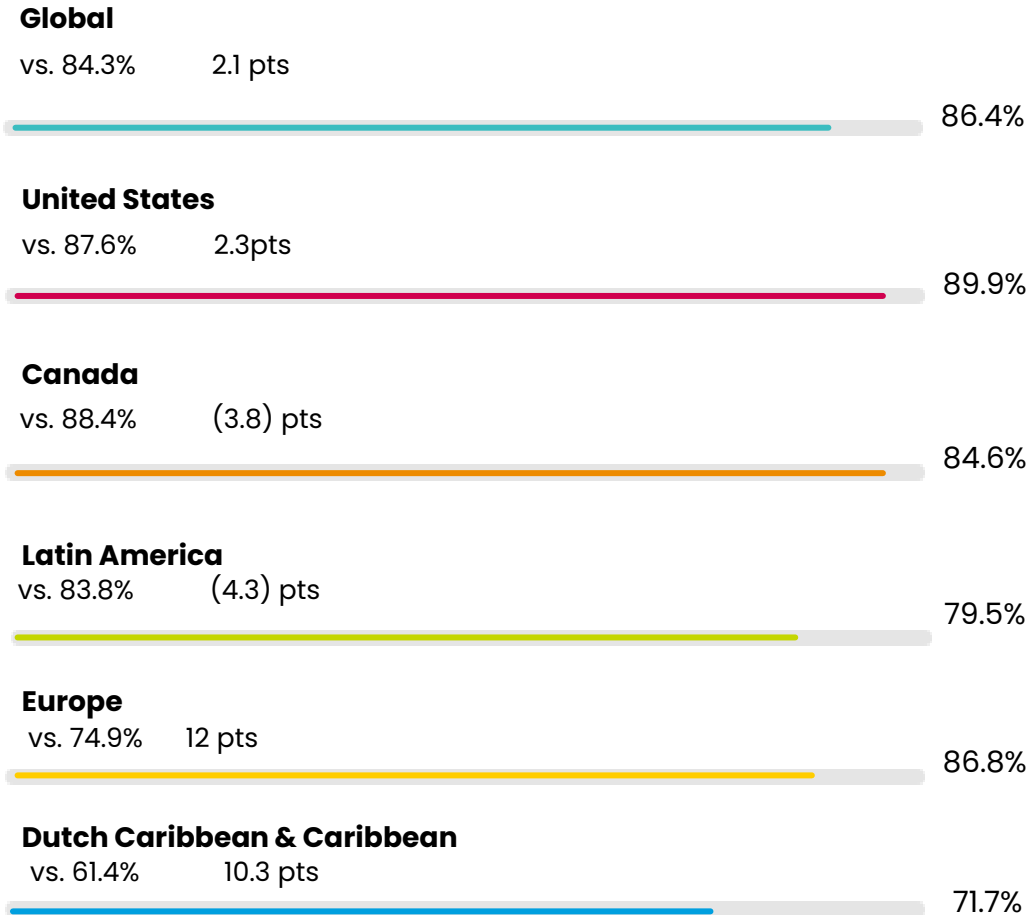
# Passenger Load Factor (LF) By Region

## 2025 vs 2024



# Passenger Load Factor (LF) By Region

## JAN 2025 vs 2024



MONTHLY TRAFFIC STATISTICS

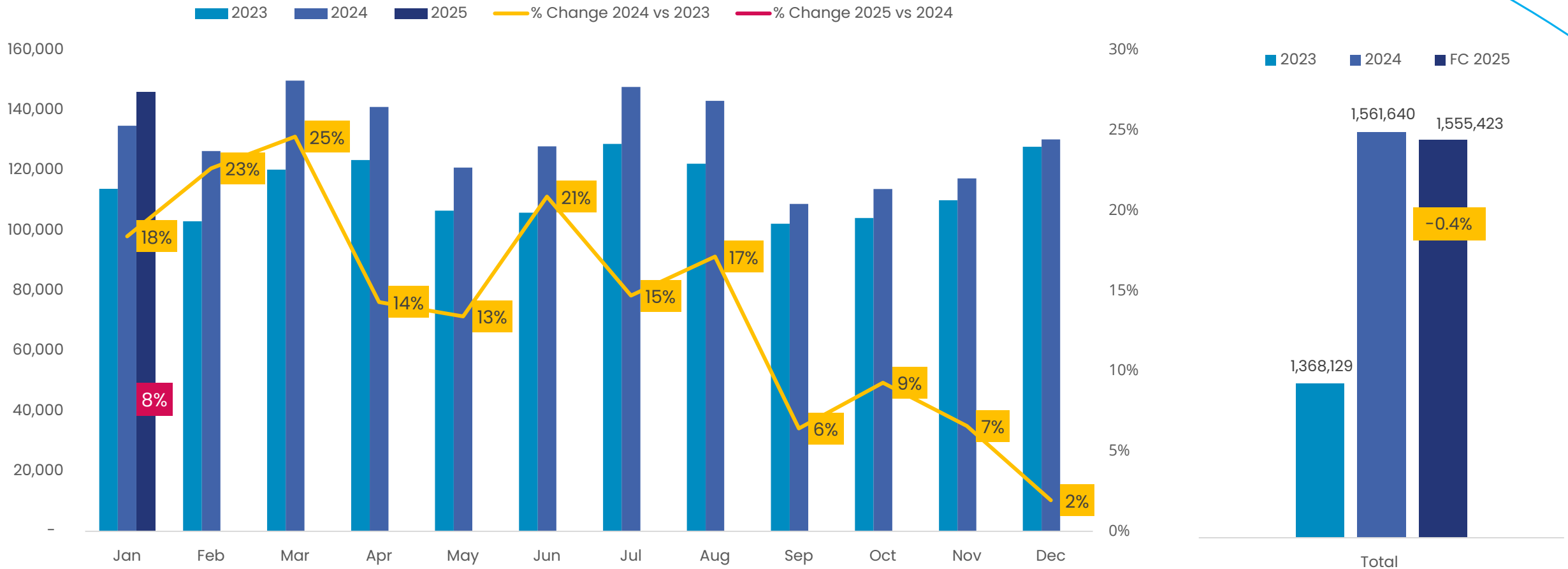
# Passenger Traffic Data

Revenue Generating Passengers  
(RGP)



# Revenue Generating Passengers (RGP) By Month

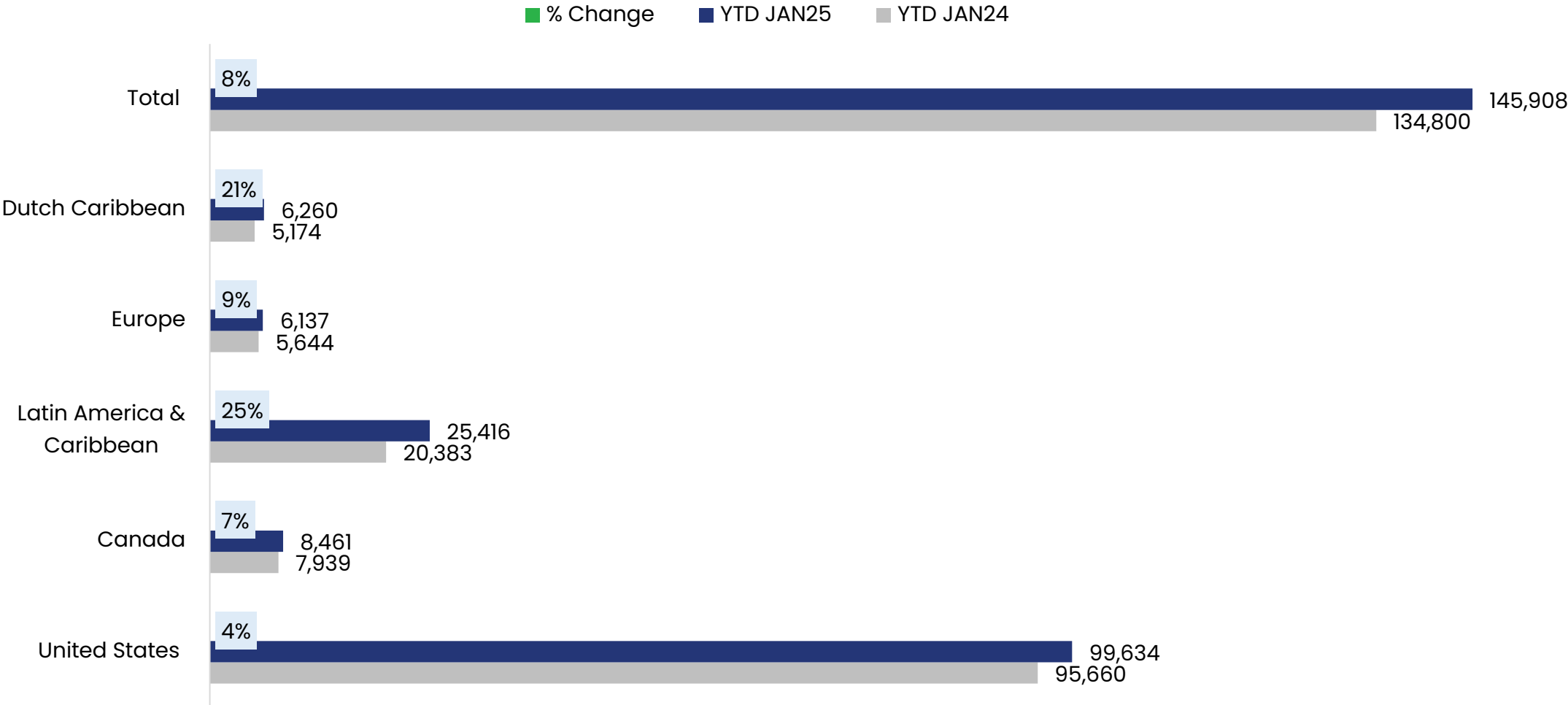
## 2025 vs 2024





# Revenue Generating Passengers (RGP) By Month

## JAN 2025 vs 2024



Source | Aruba Airport Authority – MoM JAN 2025 vs 2024

MONTHLY TRAFFIC STATISTICS

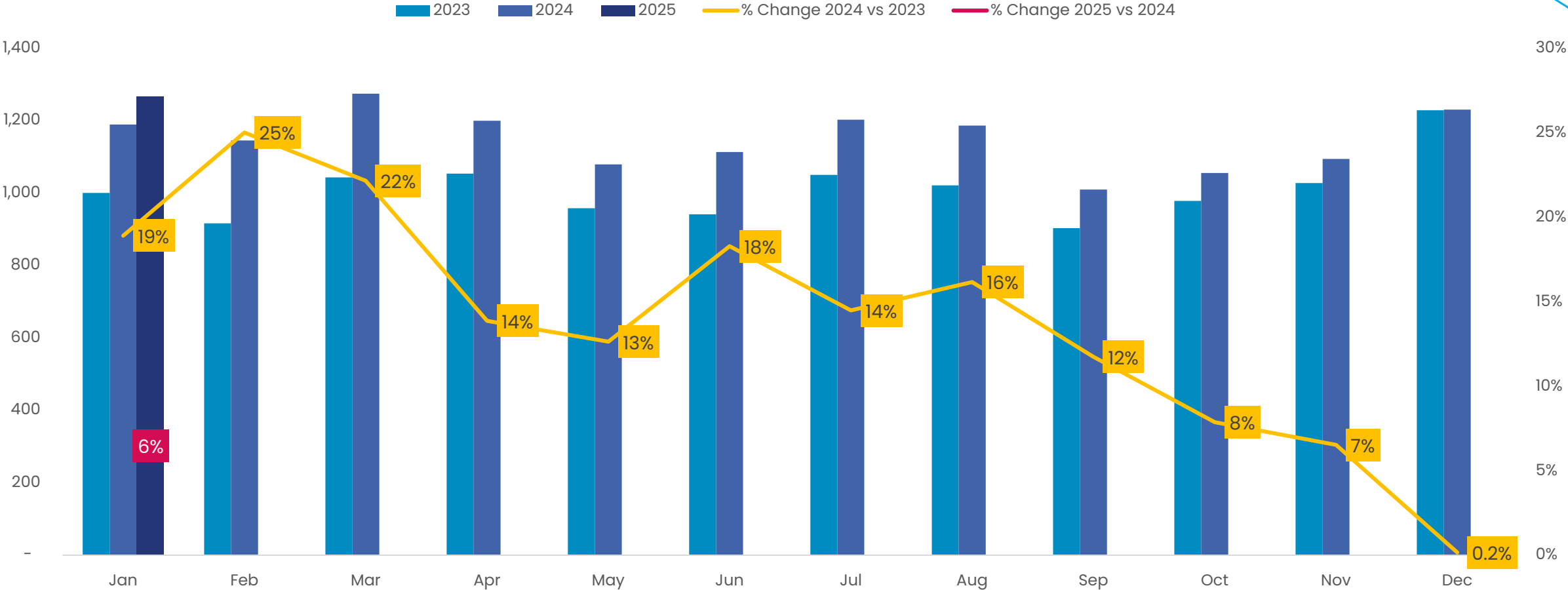
# Traffic Data Aircraft Movement

January 2025



# Aircraft Departures by Month (flights)

## JAN 2025 vs 2024



Source | Aruba Airport Authority – MoM JAN 2025 vs 2024

MONTHLY TRAFFIC STATISTICS

# Airline Market Analysis

Market Share by Airline

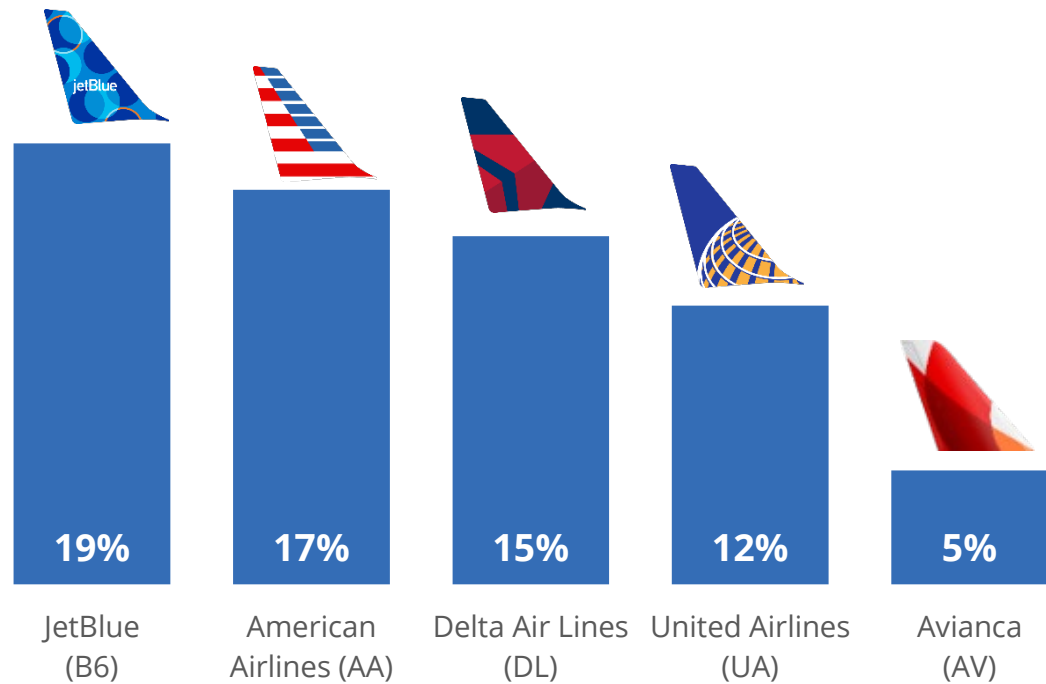




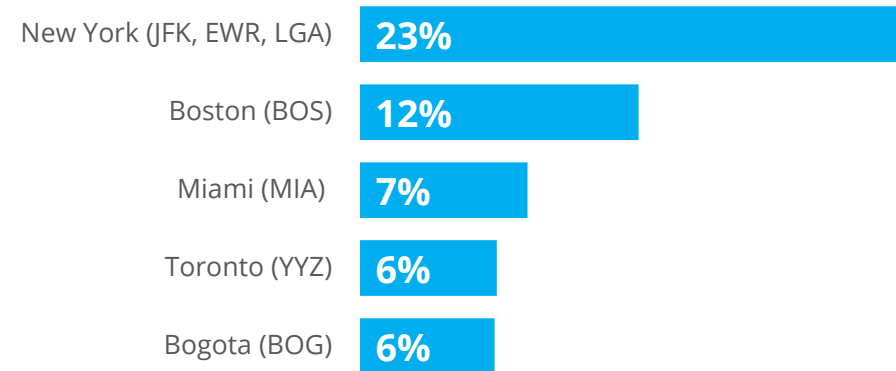
# Marketshare by Airline and Gateway

JAN 2025

## AIRLINES BY PASSENGER REVENUE



## GATEWAYS BY SEAT CAPACITY



MONTHLY TRAFFIC STATISTICS

# Aruba Airport Seat Forecast

FY 2025



# New Airlines, Routes and Increased Frequencies



**Frequency Increase**  
From 10 to 11 weekly  
Panama (PTY)



**Frequency Increase**  
13 weekly (20<sup>th</sup> SAT)  
Atlanta (ATL)



**New Route**  
Seasonal Service  
4 weekly  
Medellin (MDE)



**New Service**  
3 weekly  
Sao Paulo (GRU)  
MON WED SAT



**Frequency Increase**  
Double Daily  
Charlotte  
(CLT)

**Frequency Increase**  
Double Daily  
Miami  
(MIA)



**Frequency Increase**  
From 12 to 22 weekly  
Boston (BOS)

**Frequency Increase**  
From 18 to 22 weekly  
JOHN F. KENNEDY  
(JFK)



**Frequency Increase**  
From 1 to 5 weekly  
Baltimore (BWI)



**Frequency Increase**  
From 4/5 to 6 weekly  
Toronto (YYZ)



**Frequency Increase**  
From 4 to 5 weekly  
Lima (LIM)



**Frequency Increase**  
From 1 to 2 weekly  
Minneapolis (MSP)



**New Route**  
Minneapolis (MSP)  
January 2025



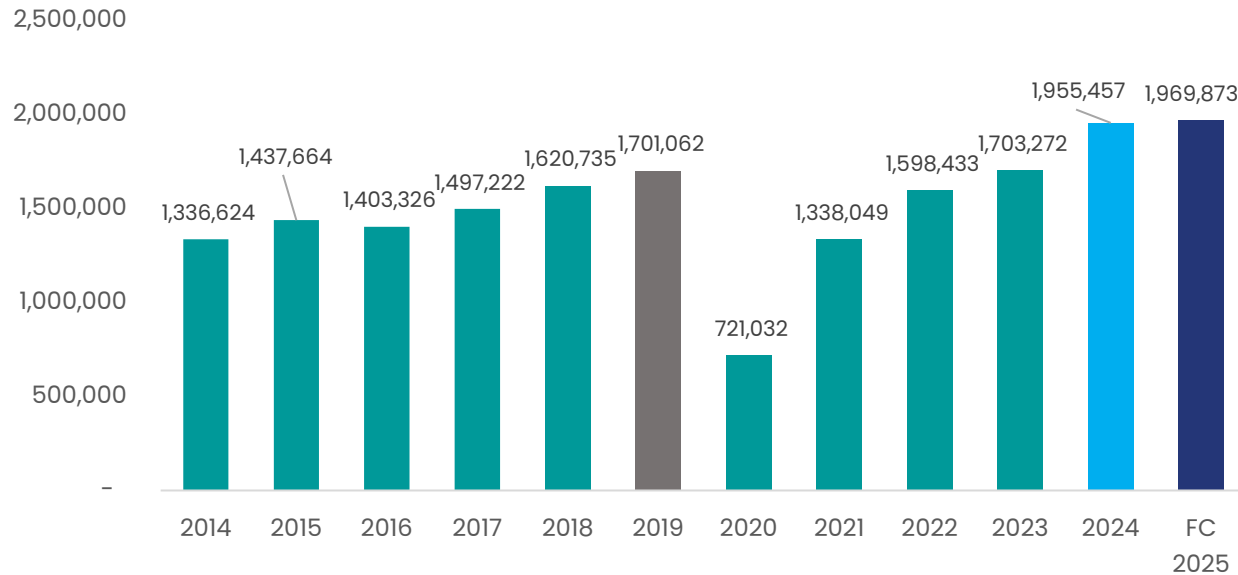
**Frequency Increase**  
Daily to Boston (BOS)  
January 2025



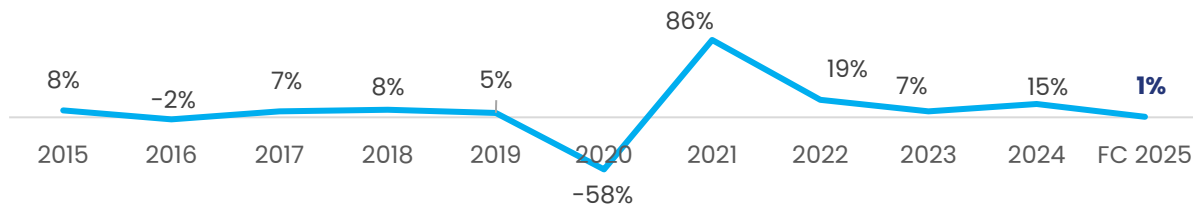
**New Service**  
Atlanta (ATL)  
SAT Service May-Aug 2025

Source | Aruba Airport Authority  
DATE : January 2025

# Global Air Seat Capacity Forecast 2025



CHANGE (%) YoY

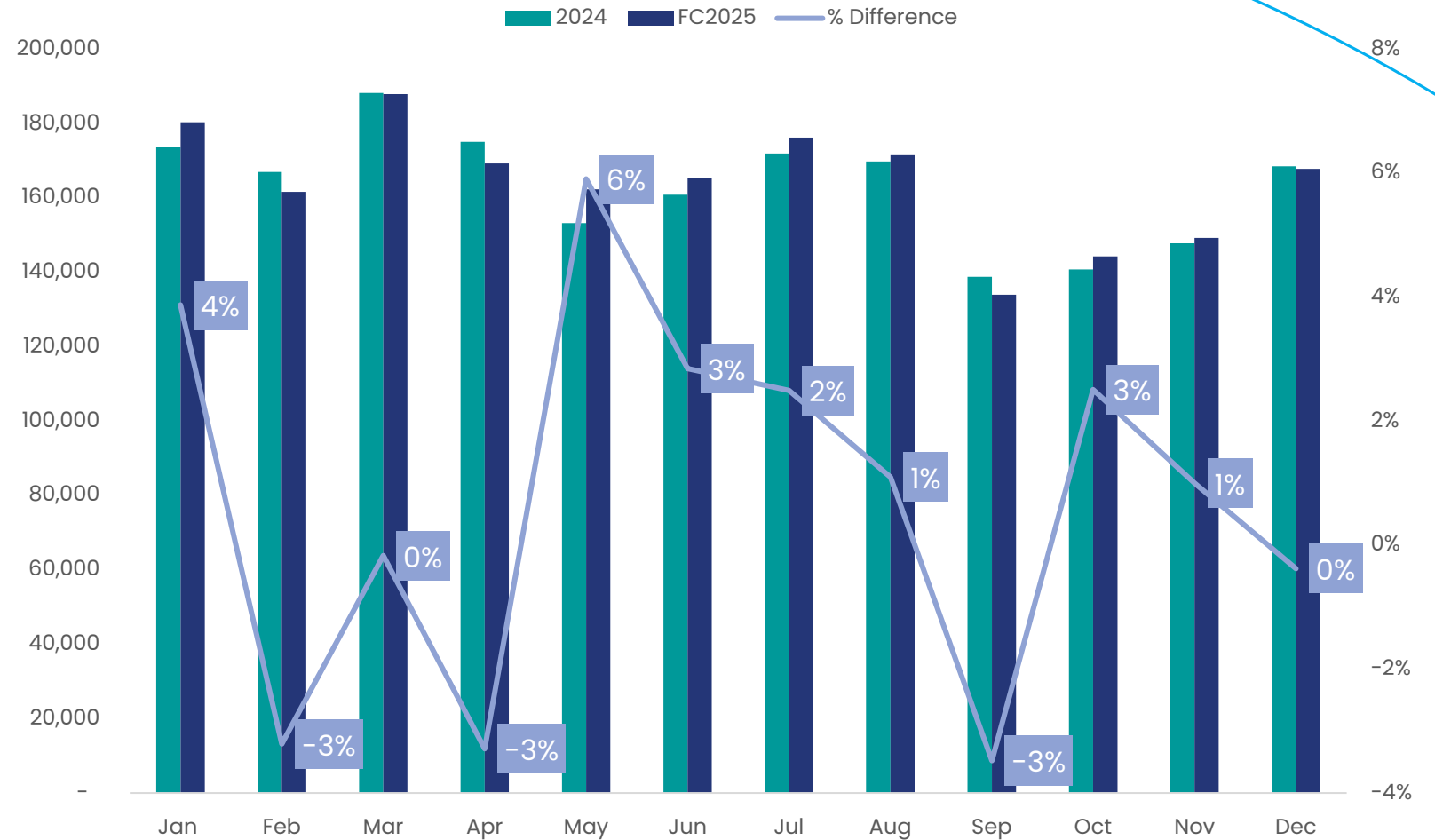


Region	FC2025	FY2024	Abs Diff	% Diff	MS
United States	1,303,939	1,274,587	29,352	2%	66%
Canada	72,777	70,632	2,145	3%	4%
Latin America	315,622	297,102	18,520	6%	16%
Europe	138,575	167,316	-28,741	-17%	7%
Neth. Ant. - Ven & Caribbean	138,960	145,820	-6,860	-5%	7%
<b>Total</b>	<b>1,969,873</b>	<b>1,955,457</b>	<b>14,416</b>	<b>1%</b>	<b>100%</b>



# Total Seat Capacity Forecast 2025 VS 2024 (FLAT)

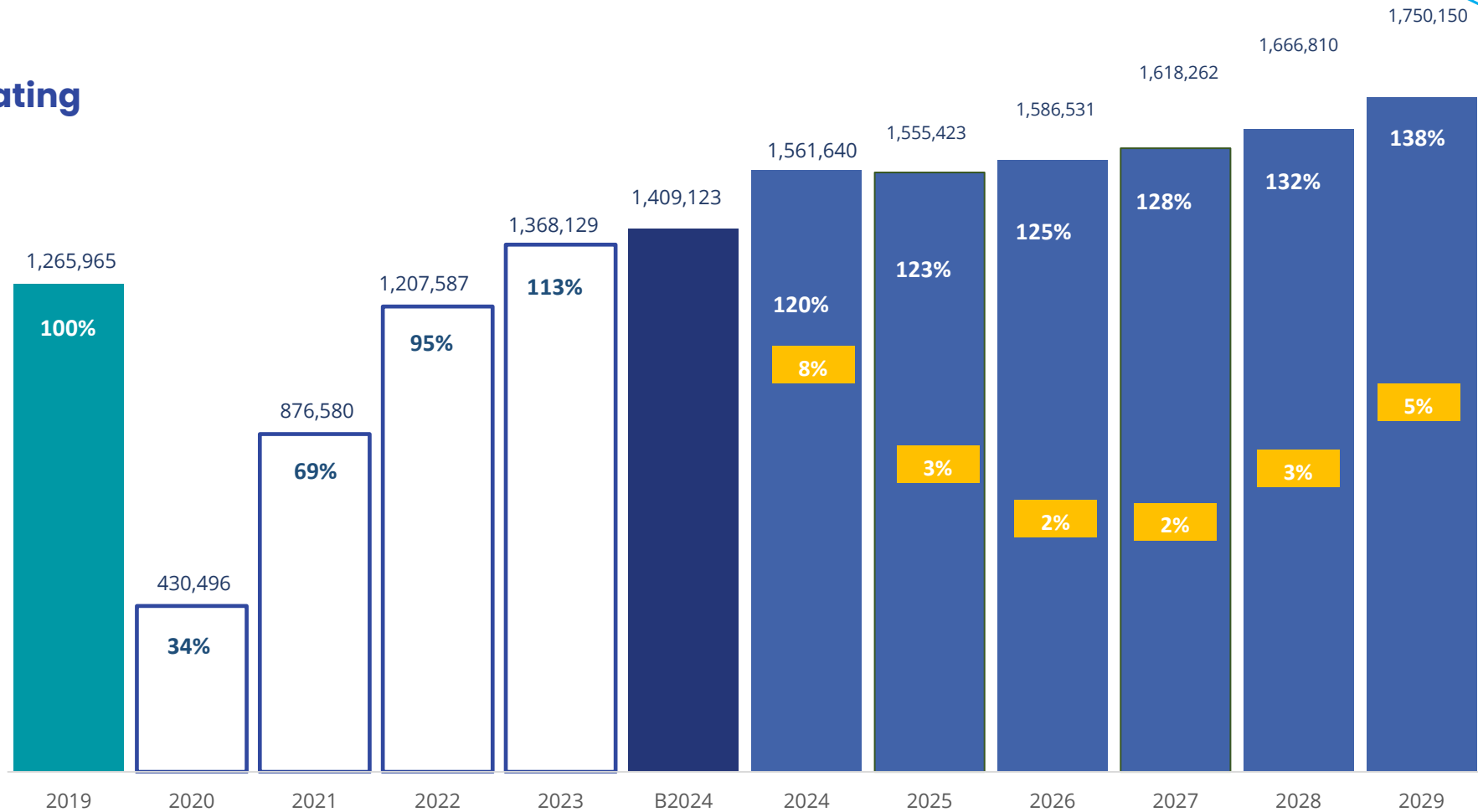
2025 MoM growth compared to 2024.



# Latest Estimate Passenger Forecast

## FC 2025

### Yearly Revenue Generating Passengers (RGP)



MONTHLY TRAFFIC STATISTICS

# Weekly Flight Schedule

Period: March – August 2025



# Weekly Flight Schedule | March – Aug 2025

## United States

Airline	Destination	MAR	APRIL	MAY	JUNE	JULY	AUG
American Airlines	Miami	14 Double Daily	13 2-MON  2-TUE  WED  2-THU  2-FRI  2-SAT  2-SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	Charlotte	14 Double Daily	12 2-MON  TUE  WED  2-THU  2-FRI  2-SAT  2-SUN	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	Philadelphia	8 Daily and 2 <sup>nd</sup> Sat	8 Daily and 2 <sup>nd</sup> Sat	8 Daily and 2 <sup>nd</sup> Sat	8 Daily and 2 <sup>nd</sup> Sat	8 Daily and 2 <sup>nd</sup> Sat	8 Daily and 2 <sup>nd</sup> Sat
	Chicago <i>Seasonal Service</i> <i>Resume Service in November</i>	1 SAT	x	x	x	x	x
	La Guardia – New York <i>Seasonal Service</i>	1 SAT	1 SAT	x	x	x	x
Dallas <i>Seasonal Service</i>	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	1 SAT	



# Weekly Flight Schedule | March – Aug 2025

## United States

Airline	Destination	MAR	APRIL	MAY	JUNE	JULY	AUG
United Airlines	Newark	16 (+2) 2-MON  2-TUE  2-WED  2-THU  2-FRI  3-SAT  3-SUN	16 (+2) 2-MON  2-TUE  2- WED  2-THU  2-FRI  3-SAT  3-SUN	4 Double Daily	4 Double Daily	14 Double Daily	14 Double Daily
	Houston	x	x	x	x	x	x
	Washington	7 Daily	5 MON  THU FRI SAT  SUN	7 Daily	7 Daily	7 Daily	7 Daily
	Chicago Seasonal Service	7 Daily	2 SAT   SUN	1 SAT	2 SAT   SUN	2 SAT   SUN	2 SAT   SUN

# Weekly Flight Schedule | March – Aug 2025



## United States

Airline	Destination	MAR	APRIL	MAY	JUNE	JULY	AUG
JetBlue	Boston	24 (+8) 4-MON  2-TUE  3-WED 3-THU  4-FRI  4-SAT  4-SUN	29 (+13) 4-MON  3-TUE  3-WED 3-THU  5-FRI  5-SAT  5-SUN	22 3-MON  3-TUE  3-WED 3-THU  3-FRI  4-SAT  3-SUN	22 3-MON  3-TUE  3-WED 3-THU  3-FRI  4-SAT  3-SUN	22 3-MON  3-TUE  3-WED 3-THU  3-FRI  4-SAT  3-SUN	22 3-MON  3-TUE  3-WED 3-THU  3-FRI  4-SAT  3-SUN
	New York – JFK	22 3-MON  3-TUE  3-WED  3-THU  3-FRI  4-SAT  3-SUN	16 2-MON   2-TUE   2- WED   2-THU   2-FRI   4-SAT  2-SUN	16 2-MON   2-TUE   2- WED   2-THU   2-FRI   4-SAT  2-SUN	28 (+6) 4-MON  4-TUE  4-WED  4-THU  4-FRI  4-SAT  4- SUN	28 4x Daily	28 4x Daily
	Newark	1 SAT	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
Delta Air Lines	Atlanta	14 Double Daily	8 Daily and 2 <sup>nd</sup> Sat	8 Daily and 2 <sup>nd</sup> Sat	8 Daily and 2 <sup>nd</sup> Sat	8 Daily and 2 <sup>nd</sup> Sat	7 Daily
	New York – JFK	8 Daily and 2 <sup>nd</sup> Sat	8 Daily and 2 <sup>nd</sup> Sat	7 Daily	7 Daily	7 Daily	7 Daily
	Boston <small>Restart service on Dec 19 Seasonal Service</small>	7 Daily	7 Daily	x	x	x	x
	Minneapolis <small>New service starting Dec 19 Seasonal Service</small>	2 FRI   SUN	x	x	x	x	x

Source: Cirium Schedule Data 10.03.2025 (recent changes in red)

# Weekly Flight Schedule | March – Aug 2025

## United States

Airline	Destination	MAR	APRIL	MAY	JUNE	JULY	AUG
Southwest	Baltimore	2 SAT   SUN	2 SAT   SUN	2 SAT   SUN	5 (+3) MON   THU   FRI   SAT   SUN	5 (+3) MON   THU   FRI   SAT   SUN	3 MON   SAT   SUN
	Orlando	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
Spirit	Fort Lauderdale	4 TUE   THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN	3 THU   SAT   SUN
Sun Country	Minneapolis <small>Restart service in Dec Seasonal Service</small>	3 WED   SAT   SUN	x	x	x	x	x
Surinam Airways	Miami (via CUR)	3 MON   WED   FRI	x	x	x	x	x

# Weekly Flight Schedule | March – Aug 2025

## Canada

Airline	Destination	MAR	APRIL	MAY	JUNE	JULY	AUG
Air Canada	Toronto Restart service on Oct 29 No service during summer season	6 (+1) MON   TUE   WED   FRI   SAT   SUN	3 MON   SAT   SUN	x	x	x	x
WestJet	Toronto	7 Daily	6 MON   TUE   WED   THU   FRI   SAT	3 TUE   THU   SAT	3 TUE   THU   SAT	4 (+1) MON   TUE   THU   SAT	4 (+1) MON   TUE   THU   SAT
Sunwing	Toronto Change in Days of the Week in November	2 SAT   SUN	1 SAT	1 SAT	x	x	x



# Weekly Flight Schedule | March – Aug 2025

## Europe

Airline	Destination	MAR	APRIL	MAY	JUNE	JULY	AUG	
KLM	Amsterdam (via BON)	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	
TUI NL	Amsterdam (via CUR) <i>Change in Days of the Week in November</i>	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	
British Airways	London Gatwick (via ANU)	1 SUN	Discontinued					

# Weekly Flight Schedule | March – Aug 2025

## Latin America

Airline	Destination	MAR	APRIL	MAY	JUNE	JULY	AUG
Avianca	Bogota	11 MON  2-TUE  WED 2-THU  FRI  2- SAT  2-SUN	14 (+3) Double daily	14 (+3) Double daily	14 (+3) Double daily	14 (+3) Double daily	14 (+3) Double daily
	Medellin <i>Seasonal Service</i>	x	x	x	3 TUE  WED   SAT	3 TUE  WED   SAT	3 TUE  WED  SAT
Copa	Panama	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN	9 2-MON  TUE  WED  2-THU  FRI  SAT  SUN	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN	11 2-MON  TUE  WED  2-THU  2-FRI  SAT  2-SUN	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN
Surinam Airways	Paramaribo (via CUR)	3 MON   WED  FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI

# Weekly Flight Schedule | March – Aug 2025

## Latin America

Airline	Destination	MAR	APRIL	MAY	JUNE	JULY	AUG
Wingo	Bogota	2 THU SUN	2 THU SUN	2 THU SUN	3 (+) TUE   THU   SUN	3 (+) TUE   THU   SUN	3 (+) TUE   THU   SUN
	Medellin <i>Change in Days of the Week in April</i>	2 TUE   SAT	3 (+) WED   FRI   SUN	3 (+) WED   FRI   SUN	4 (+) MON   WED   FRI   SUN	4 (+) MON   WED   FRI   SUN	4 (+) MON   WED   FRI   SUN
	Cali <i>Seasonal Service</i>	x	x	x	2 THU   SUN	2 THU   SUN	2 THU   SUN
LATAM	Lima <i>Increase weekly frequencies In November</i>	5 MON TUE  THU  SAT SUN	5 MON TUE  THU  SAT SUN	5 MON TUE  THU  SAT SUN	5 MON TUE  THU  SAT SUN	5 MON TUE  THU  SAT SUN	5 MON TUE  THU  SAT SUN
GOL	Guarulhos, BR <i>New Airline and route started DEC2024</i>	2 WED  SAT	2 WED  SAT	1 SAT	1 SAT	3 MON   WED   SAT	3 MON   WED   SAT

# Weekly Flight Schedule | March – Aug 2025

## Caribbean

Airline	Destination	MAR	APRIL	MAY	JUNE	JULY	AUG
Sky High	St. Domingo (SDQ) <i>(via CUR on SUN)</i>	1 WED	1 WED	1 WED	1 WED	1 WED	1 WED
Air Century	St. Domingo (JBQ) <i>Increase weekly service in October</i>	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN	2 WED   SUN
AraJet	St. Domingo (SDQ) <i>(via CUR)</i>	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT

# Weekly Flight Schedule | March – Aug 2025

## Dutch Caribbean

Airline	Destination	MAR	APRIL	MAY	JUNE	JULY	AUG
Divi Divi Air	Curacao	45 8-MON  4-TUE 4-WED  8-THU 8-FRI  7-SAT 6-SUN	45 8-MON  4-TUE 4-WED  8-THU 8-FRI  7-SAT 6-SUN	45 8-MON  4-TUE 4-WED  8-THU 8-FRI  7-SAT 6-SUN	41 7-MON  4-TUE 4-WED  7-THU 7-FRI   6-SAT 6-SUN	41 7-MON  4-TUE 4-WED  7-THU 7-FRI   6-SAT 6-SUN	41 7-MON  4-TUE 4-WED  7-THU 7-FRI   6-SAT 6-SUN
EZ Air	Curacao	8 2-MON   2-WED 2-FRI   2-SUN	8 2-MON   2-WED 2-FRI   2-SUN	8 2-MON   2-WED 2-FRI   2-SUN	8 2-MON   2-WED 2-FRI   2-SUN	8 2-MON   2-WED 2-FRI   2-SUN	8 2-MON   2-WED 2-FRI   2-SUN
EZ Air	Bonaire	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU
Winair	Sint Maarten (via CUR) <i>Increase weekly service in November</i>	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily



MONTHLY TRAFFIC STATISTICS



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

Jo-Anne Arends  
Aviation Business Development Executive  
[j.arends@airportaruba.com](mailto:j.arends@airportaruba.com)

