

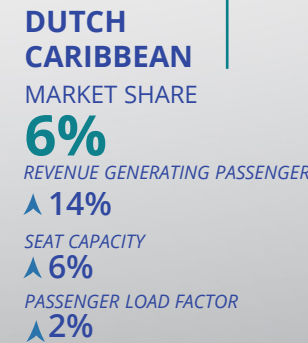
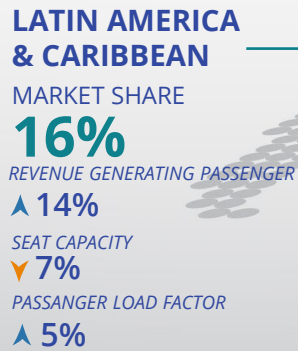
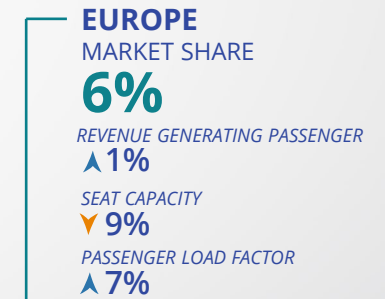
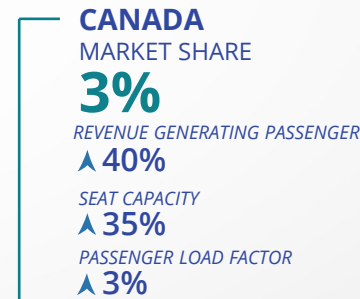
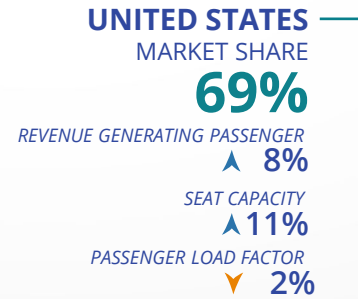
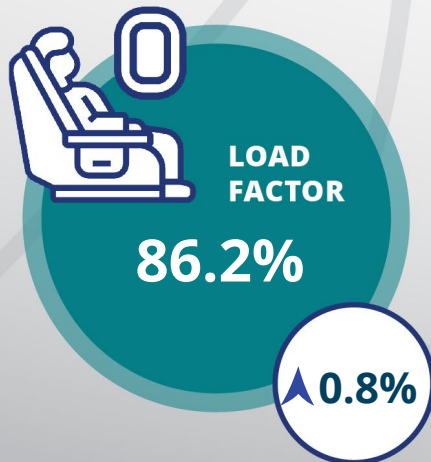
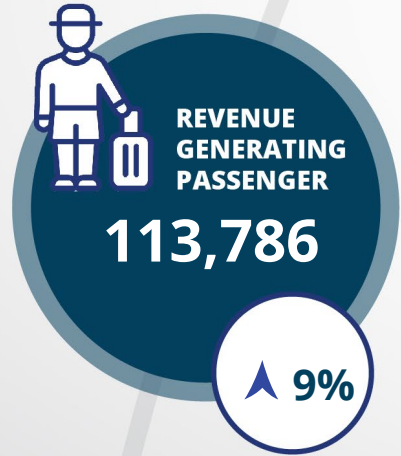
# ARUBA AIRPORT MONTHLY TRAFFIC STATISTICS

OCTOBER 2024

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# Traffic Performance Highlights October 2024 vs. October 2023



# AIRLINES@AUA AIRPORT

AUA offers non-stop service to 45+ different destinations

NORTH AMERICA		EUROPE		LATIN AMERICA		CARIBBEAN	
	DESTINATIONS		DESTINATIONS		DESTINATIONS		DESTINATIONS
	3		1		2		1
	6		1		3		1
	4		1		1		1
	4				1		2
	2				1		1
	1				1		2
	1						1
	1						
	1						
	1						

# GATEWAYS & MAIN FEEDER CITIES

North America, Latin America, Caribbean, Dutch Caribbean & Europe

## NORTH AMERICA AIRLINES

- ATL DELTA
- BOS DELTA jetBlue
- BWI Southwest
- CLT American Airlines
- EWR UNITED jetBlue
- FLL spirit
- IAD UNITED
- IAH UNITED
- JFK DELTA jetBlue
- LGA American Airlines
- MCO Southwest
- MIA American Airlines
- ORD UNITED
- PHL American Airlines
- DFW American Airlines  
SEASONAL SERVICE
- LGA American Airlines  
SEASONAL SERVICE
- MSP DELTA sun country airlines  
SEASONAL SERVICE
- ORD American Airlines  
SEASONAL SERVICE
- YYZ AIR CANADA sunwing WESTJET

## LATIN AMERICA AIRLINES

- BOG Avianca wingo
- CLO wingo
- PBM Aerovion Airlines
- LIM LATAM AIRLINES
- MDE wingo
- PTY Copa Airlines
- GRU GOL

## DUTCH CARIBBEAN AIRLINES

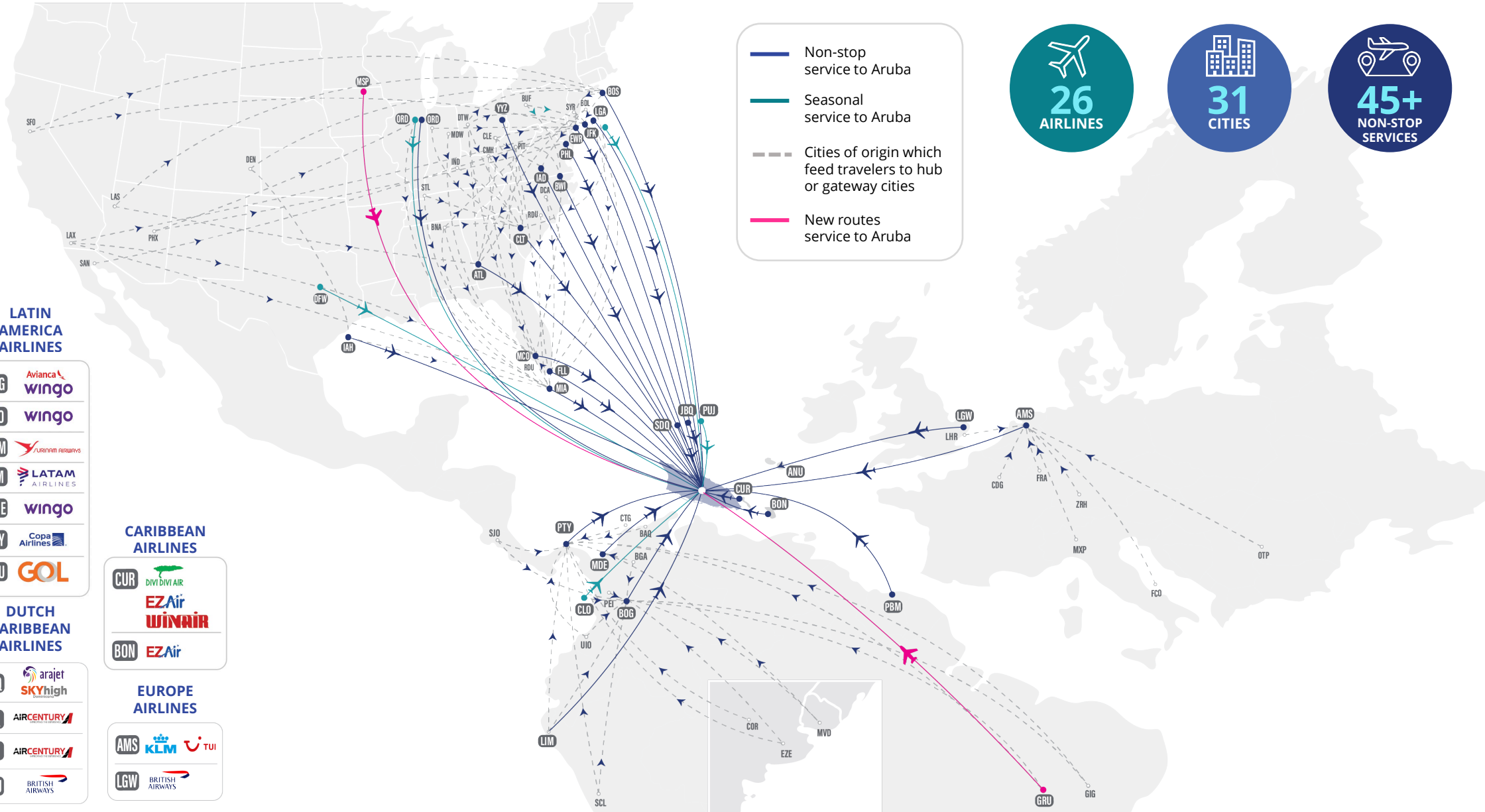
- SDQ aracet SKYhigh
- JBQ AIRCENTURY
- PUJ AIRCENTURY
- ANU BRITISH AIRWAYS

## CARIBBEAN AIRLINES

- CUR DIVI DIVI AIR
- EZ Air WINAIR
- BON EZ Air

## EUROPE AIRLINES

- AMS KLM TUI
- LGW BRITISH AIRWAYS



**26**  
AIRLINES

**31**  
CITIES

**45+**  
NON-STOP SERVICES

A 301

A 300

# Monthly Air Traffic Statistics

## YTD OCT 2024 vs. 2023



# AIR TRAFFIC DASHBOARD

YTD OCT 2024 vs. 2023



1,314,100

Revenue Generating Passengers  
Global

16.3% ↑



946,469

Revenue Generating Passengers  
USA

15.5% ↑



1,641,881

Total Outbound Seat Capacity  
Global

19.2% ↑



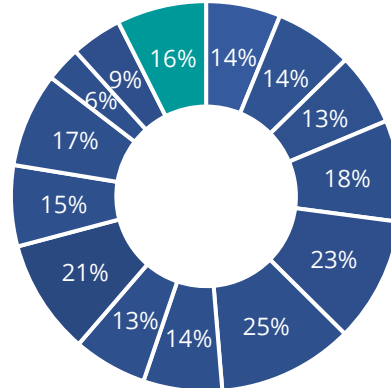
1,076,242

Seat Capacity  
USA

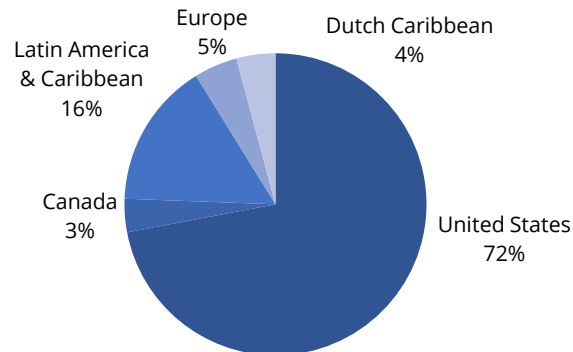
21.8% ↑

- Oct-23
- Nov-23
- Dec-23
- Jan-24
- Feb-24
- Mar-24
- Apr-24
- May-24
- Jun-24
- Jul-24
- Aug-24
- Sep-24
- Oct-24
- YTD 2024

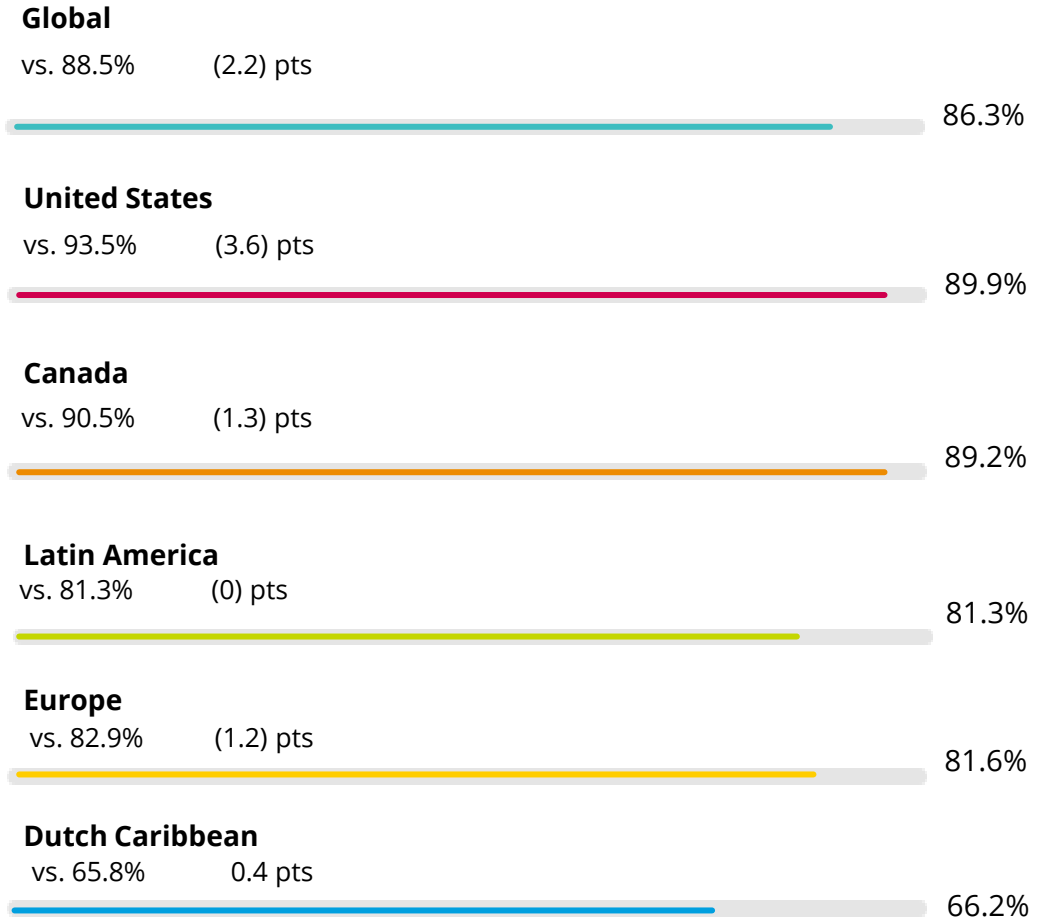
## Traffic Recovery



## Traffic Distribution



## Passenger Load Factors



# AIR PASSENGER MARKET ANALYSIS

## YTD OCT 2024



1,416,143

Total Departing Passengers  
Global

16.2%



967,771

Departing Passengers  
USA\*

17.1%



1,314,100

Revenue Generating  
Passengers  
Global

16.3%



338

Total Transfer Passengers

35.2%



88,572

Total Transit Passengers

14.6%



1,641,881

Total Outbound Seat Capacity  
Global

19.2%



143,072

Seat Capacity  
Europe

-7.5%



263,300

Seat Capacity  
Latin America

32.7%



1,076,242

Seat Capacity  
USA\*

21.8%

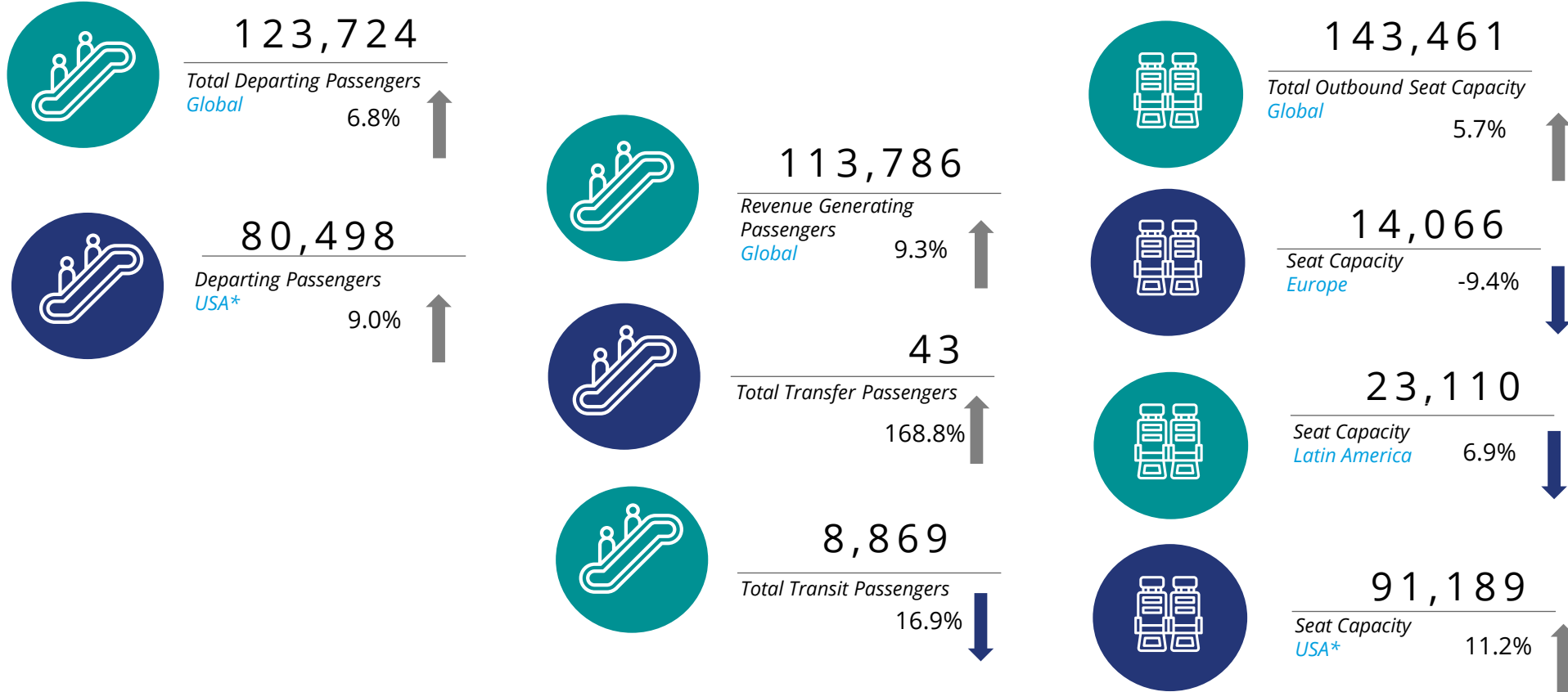


Source: Aruba Airport Authority YTD Oct 2024 vs. 2023

\*USA: Data Includes Non-Scheduled Charters; Tech Stops and Military

# AIR PASSENGER MARKET ANALYSIS

## OCT 2024



Source: Aruba Airport Authority Oct 2024 vs. 2023

\*USA: Data Includes Non-Scheduled Charters, Tech Stops, and Military





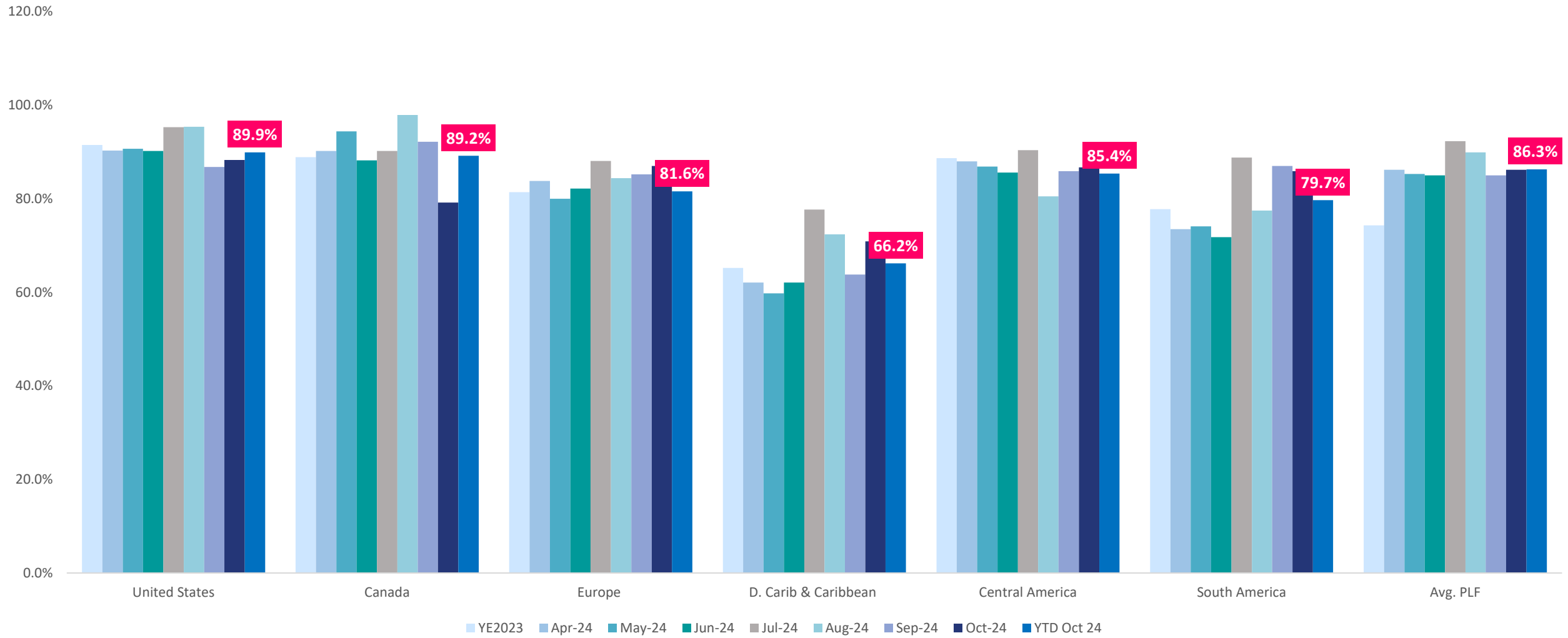
# Passenger Market Analysis

## Passenger Load Factor (PLF)

**AUA**  
AEROPUERTO INTERNACIONAL REINA BEATRIX

# PASSENGER LOAD FACTOR (LF) BY REGION

## YE 2023 – YTD OCT 2024



Source: Aruba Airport Authority YTD Oct 2024



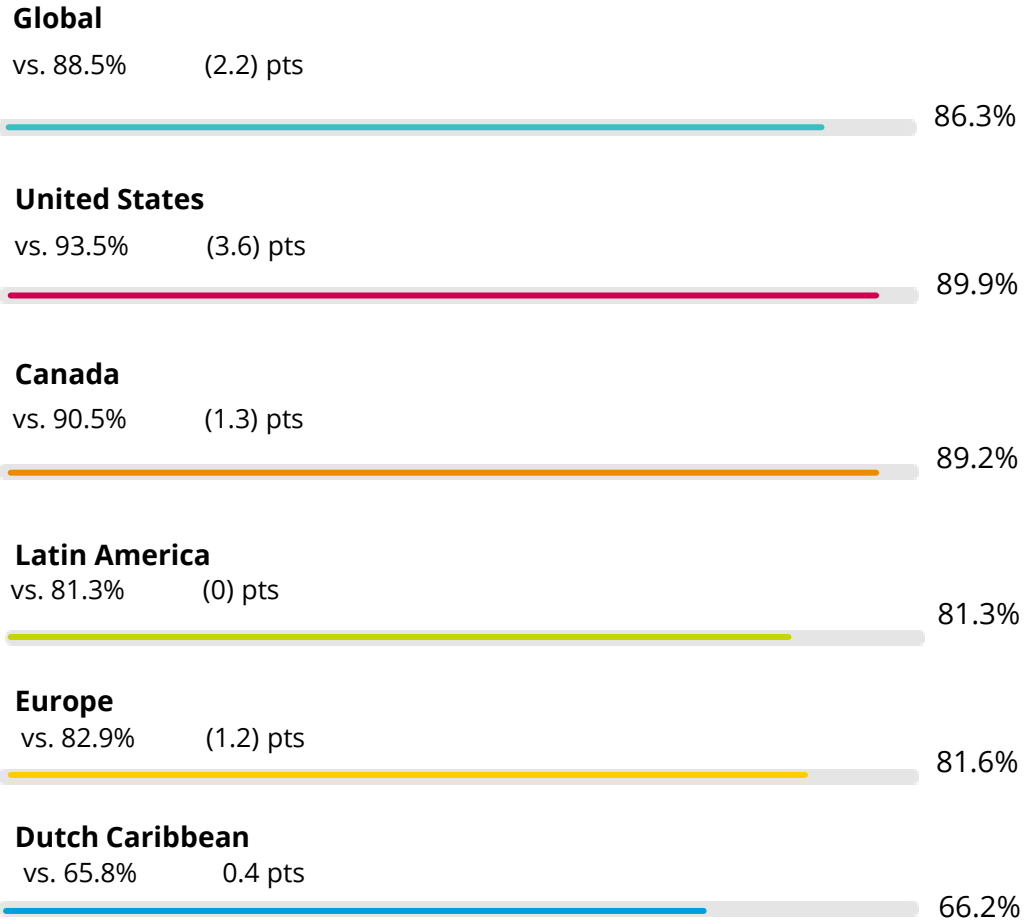
# Air Passenger Market Analysis

## Passenger Load Factor (PLF)

**AUA**  
AEROPUERTO INTERNACIONAL REINA BEATRIX

# PASSENGER LOAD FACTOR (PLF) BY REGION

## YTD OCT 2024 vs. 2023



# PASSENGER LOAD FACTOR (PLF) BY REGION

OCT 2024 vs. 2023

## Global

vs. 85.4% 0.8 pts



## United States

vs. 90.0% (2.0) pts



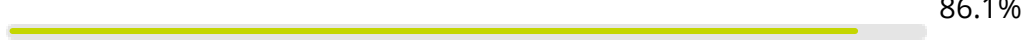
## Canada

vs. 76.0% 4.2 pts



## Latin America

vs. 81.4% 5.8 pts



## Europe

vs. 80.2% 8.2 pts



## Dutch Caribbean

vs. 68.5% 3.4 pts



An aerial photograph of the AUA airport terminal, showing the building, parking lots, and surrounding landscape with palm trees. The image is overlaid with a semi-transparent blue filter. The text 'Passenger Traffic Data' is in white, and 'Revenue Generating Passengers (RGP)' is in teal. The AUA logo and 'AEROPUERTO INTERNACIONAL REINA BEATRIZ' are visible at the bottom center.

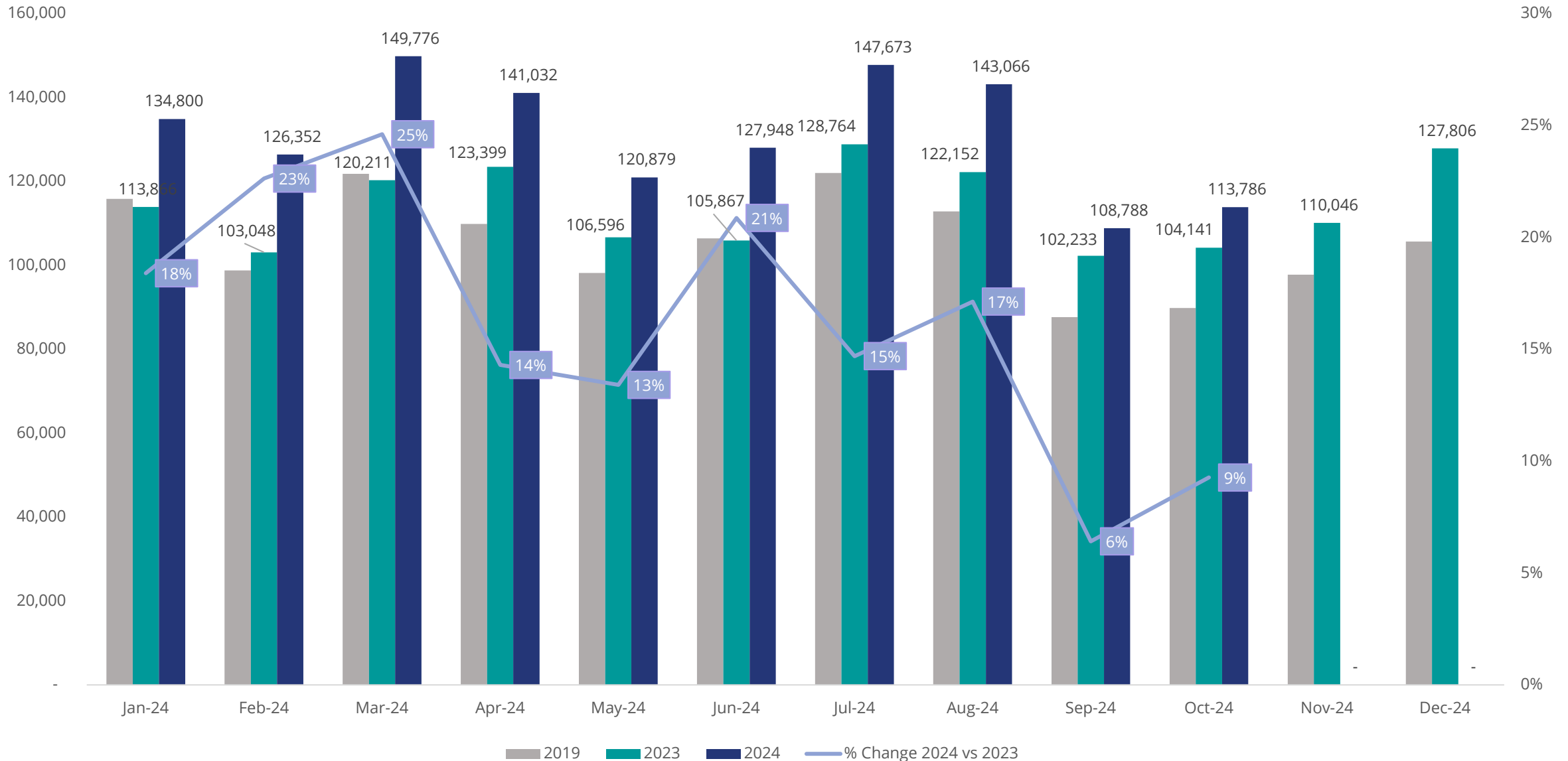
# Passenger Traffic Data

## Revenue Generating Passengers (RGP)

**AUA**  
AEROPUERTO INTERNACIONAL REINA BEATRIZ

# REVENUE GENERATING PASSENGERS (RGPs) BY MONTH

## 2024 vs. 2023

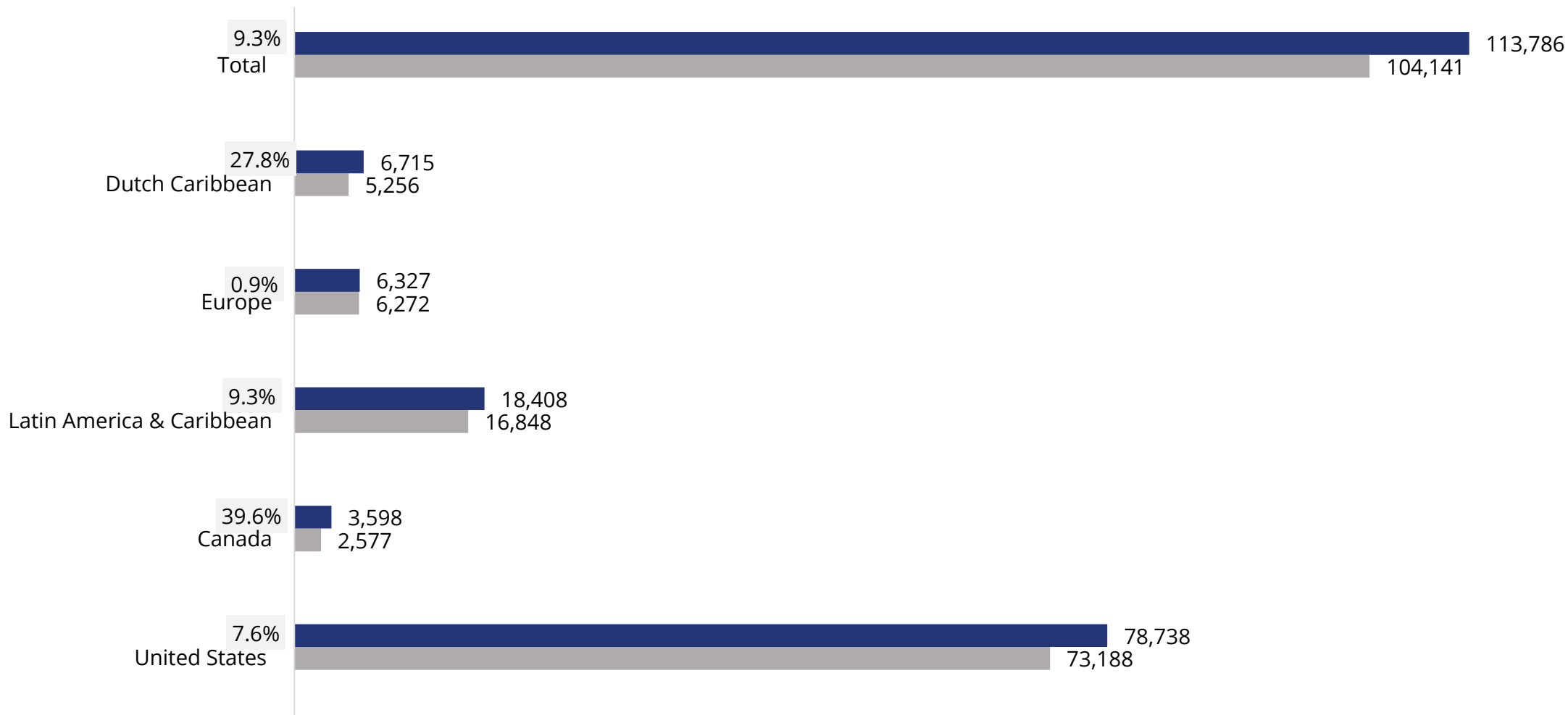


Source: Aruba Airport Authority MoM 2024 vs. 2023

# REVENUE GENERATING PASSENGERS (RGPs) BY REGION

## OCT 2024 vs. 2023

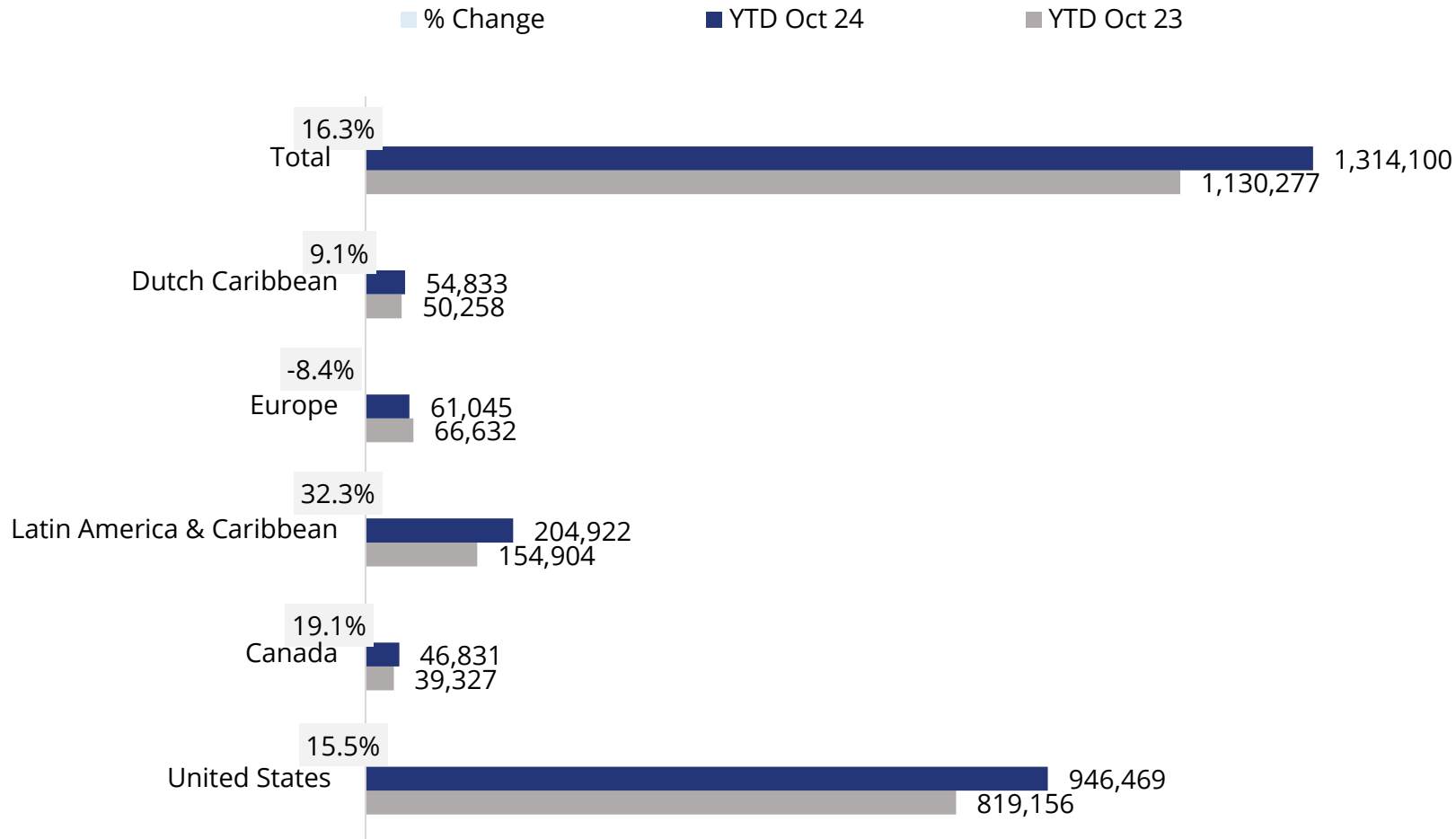
■ Oct-24 ■ Oct-23 ■ % Change





# REVENUE GENERATING PASSENGERS (RGPs) BY REGION

YTD Oct 24 vs. 23



An aerial photograph of the Aeropuerto Internacional Reina Beatrix (AUA) terminal and parking lot, overlaid with a semi-transparent blue filter. The terminal building is visible in the background, and the parking lot is filled with cars. Palm trees and other vegetation are scattered throughout the scene. In the foreground, there is a road with traffic signs, including a blue arrow sign pointing up and a circular sign with a blue arrow pointing up. The text "Traffic Data" is written in white, and "Aircraft Movement" is written in teal. The AUA logo and the name "AEROPUERTO INTERNACIONAL REINA BEATRIX" are visible at the bottom center of the image.

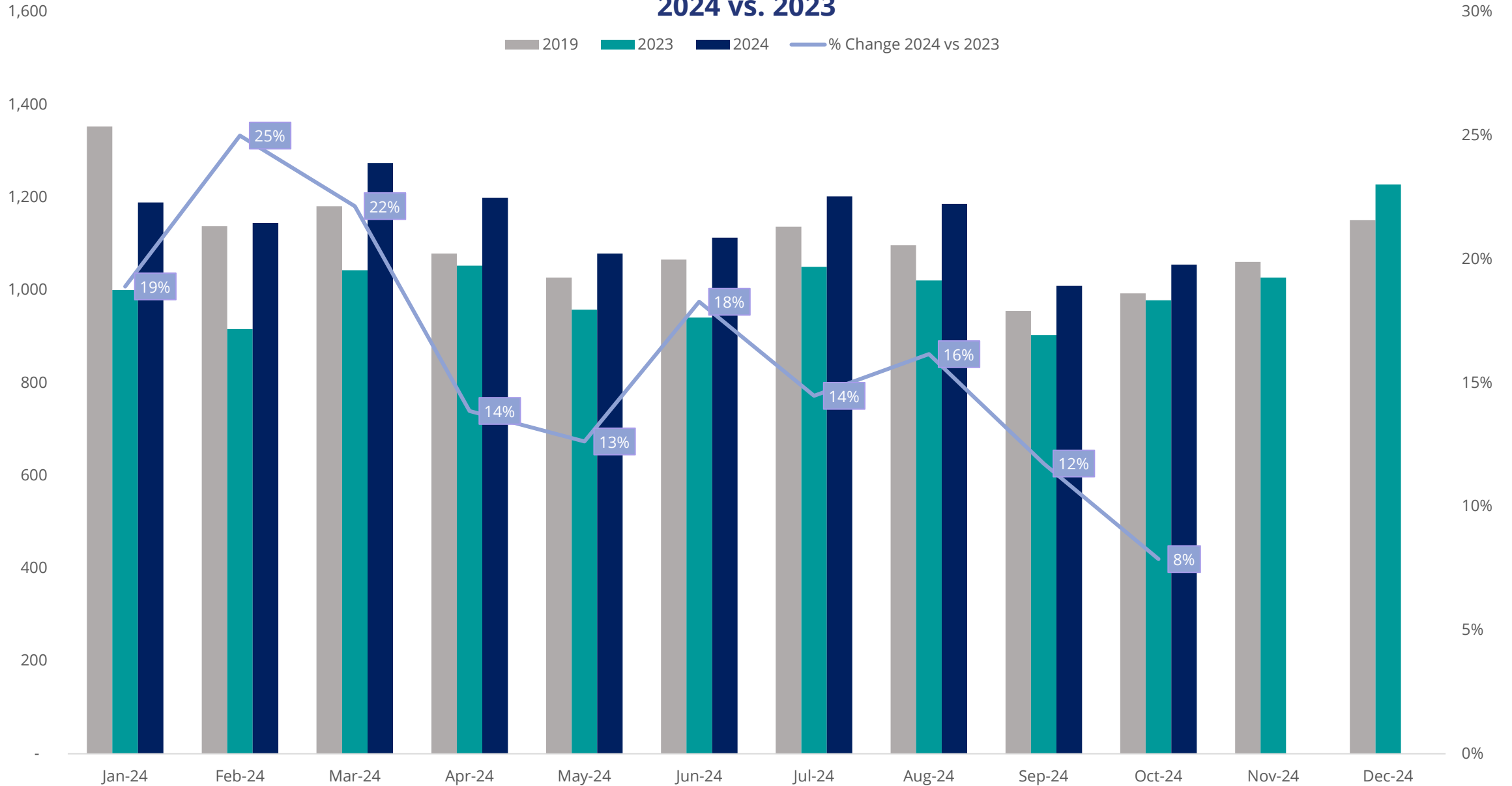
# Traffic Data

## Aircraft Movement

**AUA**  
AEROPUERTO INTERNACIONAL REINA BEATRIX

# AIRCRAFT DEPARTURES BY MONTH

## 2024 vs. 2023








# Airline Market Analysis

## Market Share by Airline

  
AUA  
AEROPUERTO INTERNACIONAL REINA BEATRIZ

# Market Share by Airline and Gateway

OCT 2024






Airline by Passenger Revenue		Market Share MoM
	JetBlue (B6)	24.7% 0.8 pts.
	American Airlines (AA)	17.6% (0.6) pts.
	United Airlines (UA)	11.2% 0.9 pts
	Delta Air Lines (DL)	9.2% (0.3) pts.
	Avianca (AV)	5.7% (0.4) pts.



Gateway by Seat Capacity	Market Share
New York (JFK, EWR, LGA)	28%
Boston (BOS)	10%
Miami (MIA)	9%
Charlotte (CLT)	8%
Bogota (BOG)	7%

# Market Share by Airline and Gateway

## YTD Oct 2024

Airline by Passenger Revenue		Market Share YTD Sep
	JetBlue (B6)	23%
	American Airlines (AA)	19%
	United Airlines (UA)	12%
	Delta Air Lines (DL)	11%
	Avianca (AV)	5%



Gateway by Seat Capacity	Market Share YTD Oct
New York (JFK, EWR, LGA)	26%
Boston (BOS)	10%
Miami (MIA)	8%
Charlotte (CLT)	7%
Bogota (BOG)	6%

Source: Aruba Airport Authority YTD Oct 2024 vs. 2023

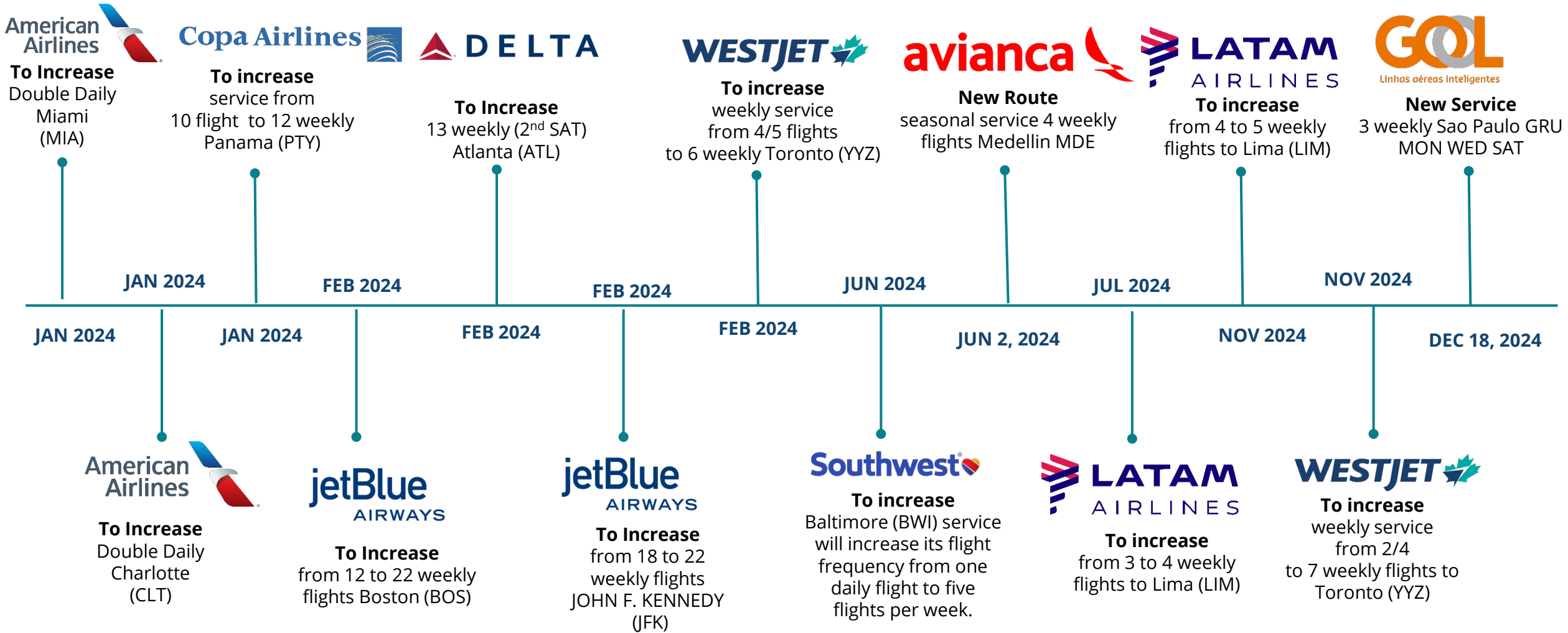
# Air Service Development

WINTER 2024 - 2025

AUA  
AEROPUERTO INTERNACIONAL REINA BEATRIZ

# NEW ROUTES AND INCREASED FLIGHT FREQUENCIES

Scheduled Service 2024





# NORTH AMERICA SCHEDULE

WINTER 2024 - 2025  
NOVEMBER - MARCH

AIRLINES	GATEWAYS	LEVEL OF SERVICE	CONNECTIONS
SPIRIT	FLL	4 Weekly Service	HUB (ENTIRE NETWORK)
JETBLUE	EWR BOS JFK	1 Weekly Flight <b>Nov- Jan</b> 16/18 Weekly Flights   <b>Feb-Mar</b> 22/23 Weekly Flights <b>Nov/Jan/Mar</b> - 22 Weekly Flights   <b>Dec</b> 15 Weekly Flights   <b>Feb</b> 26 Weekly Flights	O/D & HUB
DELTA AIR LINES	ATL JFK (A321neo) BOS (seasonal) MSP (seasonal)	Daily <b>Nov- Dec</b> Daily   <b>Feb-Mar</b> 8 Weekly Flights Daily <b>Dec - Mar</b> 2 Weekly Flights	HUB
UNITED AIRLINES	EWR IAD IAH ORD	<b>Nov- Dec</b> Double Daily   <b>Feb-Mar</b> 16 Weekly Flights <b>Nov- Dec/Mar</b> Daily   <b>Jan-Feb</b> 4 Weekly Flights 1 Weekly Flight   <b>Mar</b> 2 Weekly Flights <b>Dec - Feb</b> 2 Weekly Flights   <b>Mar</b> Daily	HUB
SOUTHWEST	BWI	<b>Feb</b> 4 weekly flights	O/D
AMERICAN AIRLINES	MIA, CLT PHL (seasonal) ORD (seasonal) LGA (seasonal) DFW (seasonal)	Double Daily 11/12 Weekly Flights   <b>Feb-Mar</b> Double Daily 8 Weekly Flights 1 Weekly Flight 1 Weekly Flight <b>Feb - Mar</b> SAT 1 Weekly Flight	O/D & HUB
AIR CANADA	YYZ	5 Weekly Flights	O/D
WESTJET	YYZ	Daily	O/D

# EUROPE SCHEDULE

WINTER 2024 - 2025  
NOVEMBER - MARCH

Airline	Gateway	Level of Service	Connection
KLM	AMS	Daily	O/D & HUB
TUI	AMS	2 Weekly Flights	O/D
British Airways	ANU LGW	1 Weekly Flight	O/D & HUB

# LATIN AMERICA SCHEDULE

WINTER 2024 - 2025  
NOVEMBER - MARCH

Airline	Gateways	Level of Service	Connections
Avianca	BOG MDE (seasonal)	11 Weekly Flights Dec-Jan 3 Weekly Flights	O/D & HUB O/D & HUB
Wingo	BOG MDE CLO	2 Weekly Flights 3 Weekly Flights in Apr Dec: 2 Weekly Flights	O/D
LATAM	LIM	5 Weekly Flights	O/D
Surinam Airways	PBM	3 Weekly Flights	O/D
Copa Airlines	PTY	11 Weekly Flights	O/D & HUB



LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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Aviation Business Development Executive  
[j.arends@airportaruba.com](mailto:j.arends@airportaruba.com)

