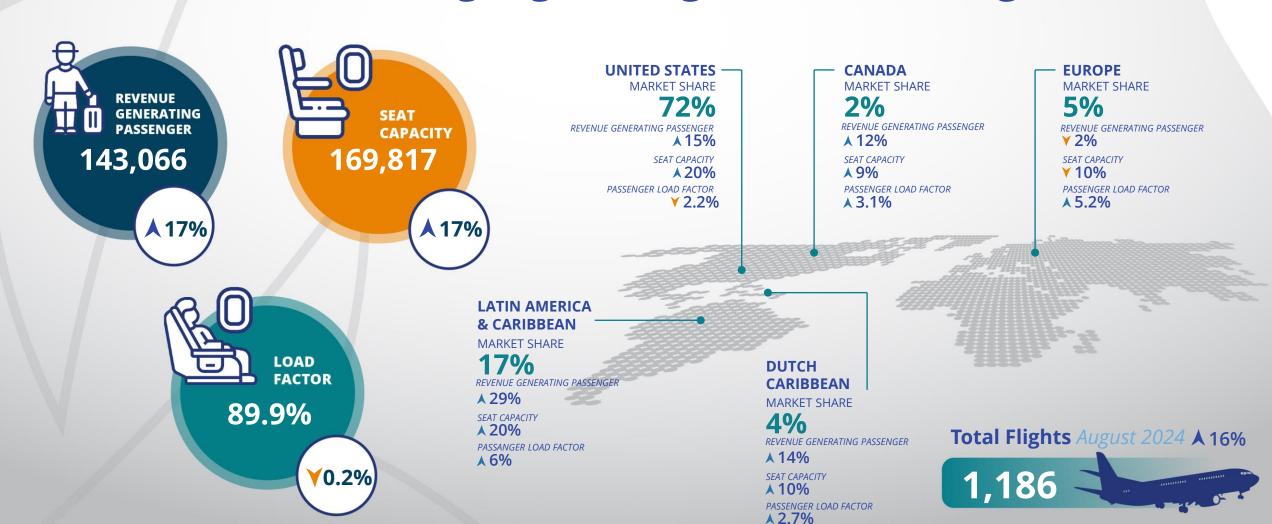






# **Traffic Performance Highlights August 2024 vs. August 2023**



# AIRLINES@AUA AIRPORT

AUA offers non-stop service to 45+ different destinations

NORTH AMERICA			
jetBlue	STINATIONS  3		
American Airlines	6		
UNITED AIRLINES	4		
DELTA	3		
Southwest' >	2		
Spirit"	1		
suncountry	1		
sunwing	1		
AIR CANADA	1		
WESTJET #	1		

DE DE	
KLM	stinations  1
<b>₹</b> TUI	1
BRITISH AIRWAYS	1

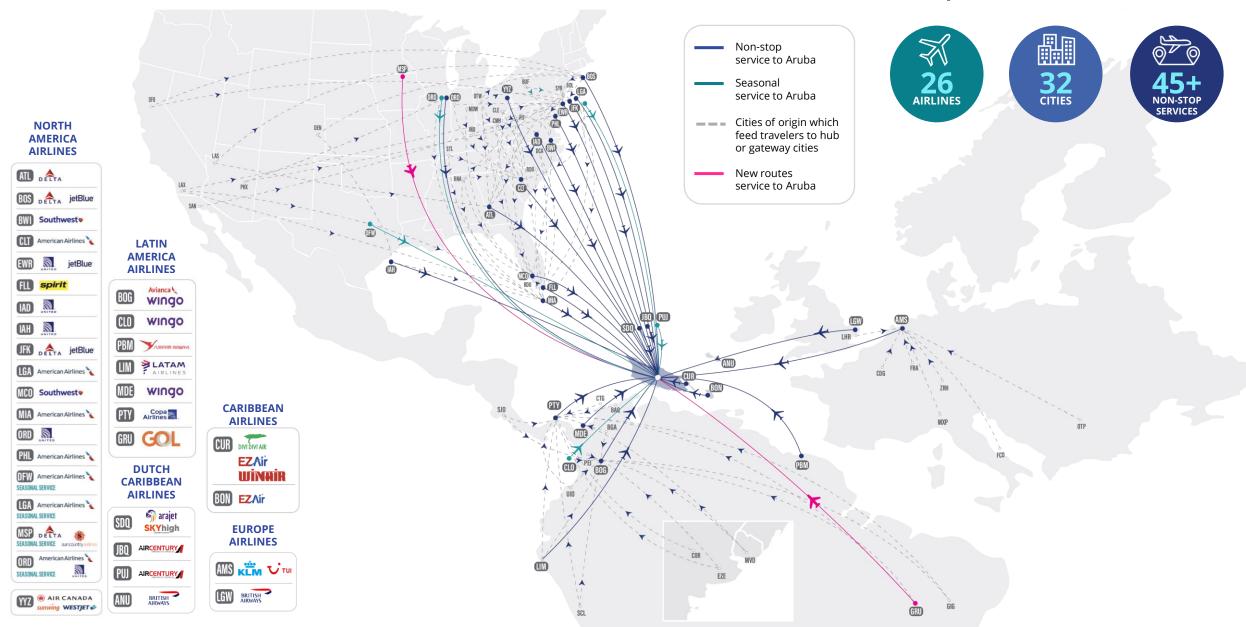
LATIN AMERICA				
avianca the sky belongs to all of us	DESTINATIONS 2			
wingo	3			
<b>ELATAM</b> AIRLINES	1			
FURINAM AIRWAYS	1			
CopaAirlines	1			

CARIBBEAN			
AIRCENTURY  MPROVING THE EXPERIENCE	ESTINATIONS <b>2</b>		
SKYhigh Dominicana	1		
arajet	1		
<b>Z</b>	2		
DIVIDIVI	1		
Winair	2		
BRITISH AIRWAYS	1		



# GATEWAYS & MAIN FEEDER CITIES

North America, Latin America, Caribbean, Dutch Caribbean & Europe





# AIR TRAFFIC DASHBOARD

## YTD AUG 2024 vs. 2023



1,091,526

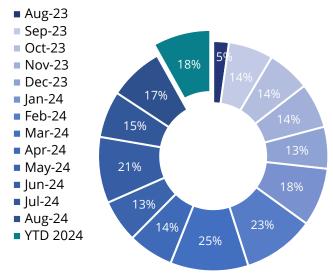
Revenue Generating Passengers Global

18.1%



792,620

Revenue Generating Passengers USA 17.4%



**RGP Overview** 



Total Outbound Seat Capacity Global

21.7%

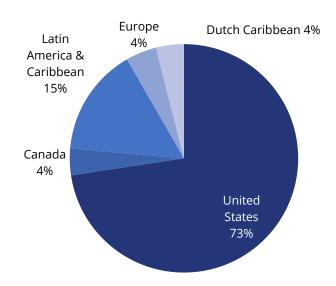


896,257

Seat Capacity USA

23.9%





#### **Passenger Load Factors**

#### Global

vs. 88.9% (2.5) pts

#### **United States**

vs. 94.1% (3.7) pts

#### Canada

vs. 91.7% (1.7) pts

#### **Latin America**

vs. 80.0% 0.2 pts 80.2%

#### **Europe**

vs. 83.1% (2.6) pts

#### **Dutch Caribbean**

vs. 73.1% 1.7 pts

74.8%

80.5%

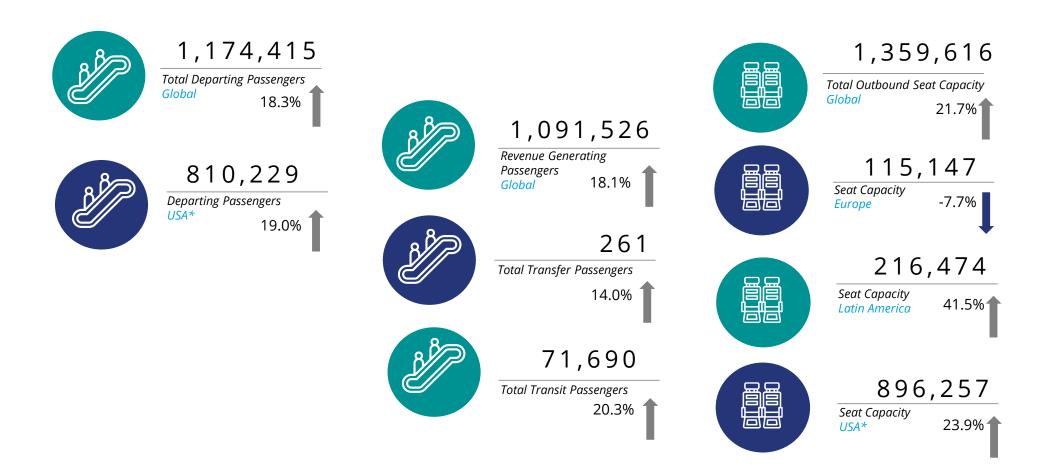
86.4%

90.4%

90.0%

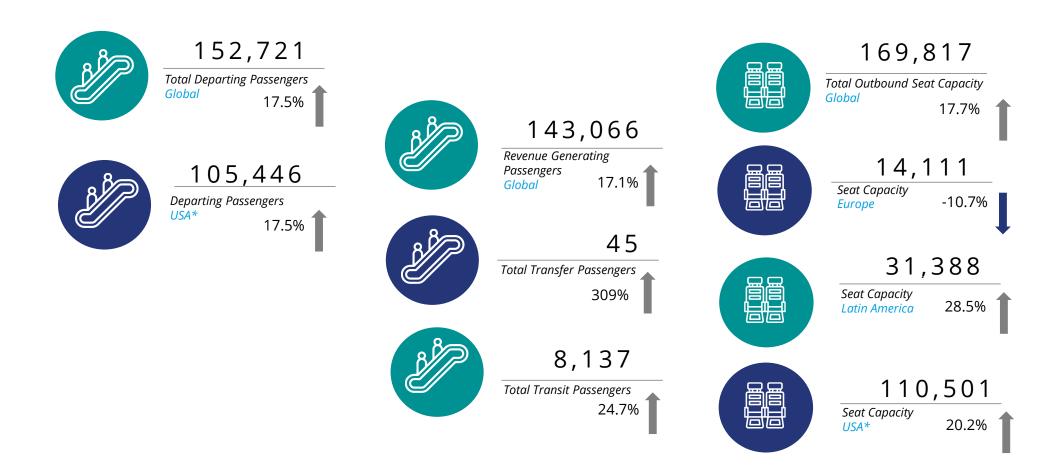
# AIR PASSENGER MARKET ANALYSIS

# **YTD AUG 2024**



# AIR PASSENGER MARKET ANALYSIS

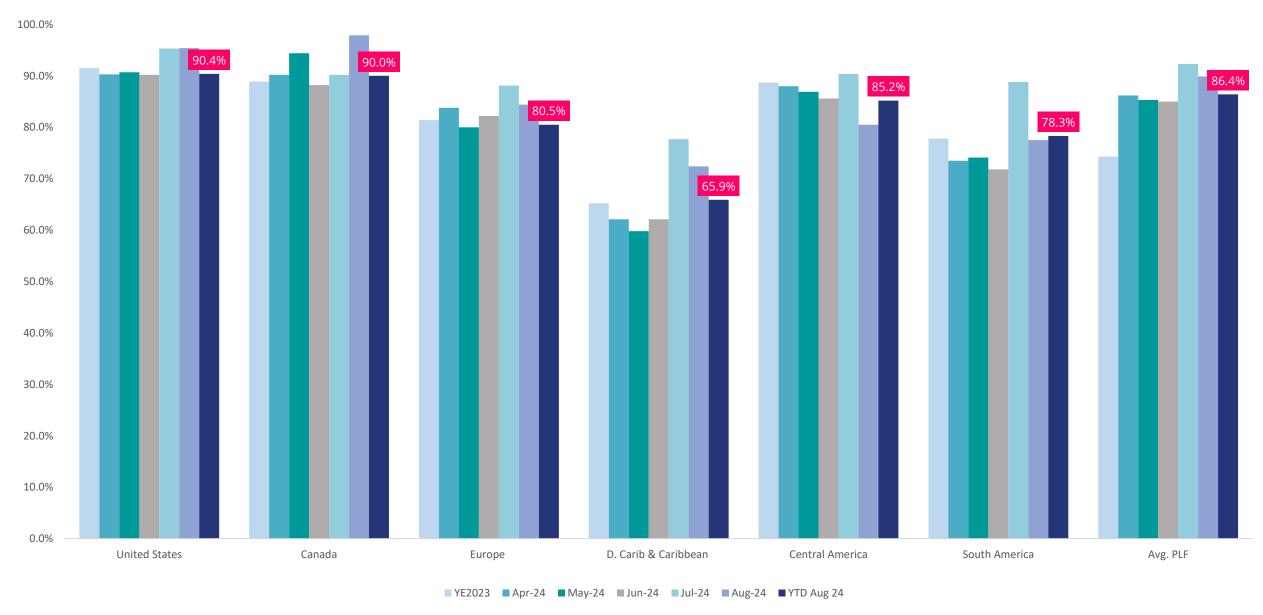
# **AUG 2024**





# PASSENGER LOAD FACTOR (LF) BY REGION

**YE 2023 - YTD AUG 2024** 





# PASSENGER LOAD FACTOR (PLF) BY REGION

YTD AUG 2024 vs. 2023

vs. 88.9% (2.5) pts

86.4%

#### **United States**

vs. 94.1% (3.7) pts

90.4%

#### Canada

vs. 91.7% (

(1.7) pts

90.0%

### **Latin America**

vs. 80.0% 0

0.2 pts

80.2%

## Europe

vs. 83.1%

(2.6) pts

80.5%

74.8%

#### **Dutch Caribbean**

vs. 73.1%

1.7 pts



# PASSENGER LOAD FACTOR (PLF) BY REGION

AUG 2024 vs. 2023

Global	
--------	--

vs. 90.1% (0.2) pts

89.9%

#### **United States**

vs. 97.6% (2.2) pts

95.4%

#### Canada

vs. 94.8% 3.1 pts

97.9%

#### **Latin America**

vs.77.4

0.8 pts

78.2%

### **Europe**

vs. 79.2% 5.2 pts

84.4%

### **Dutch Caribbean**

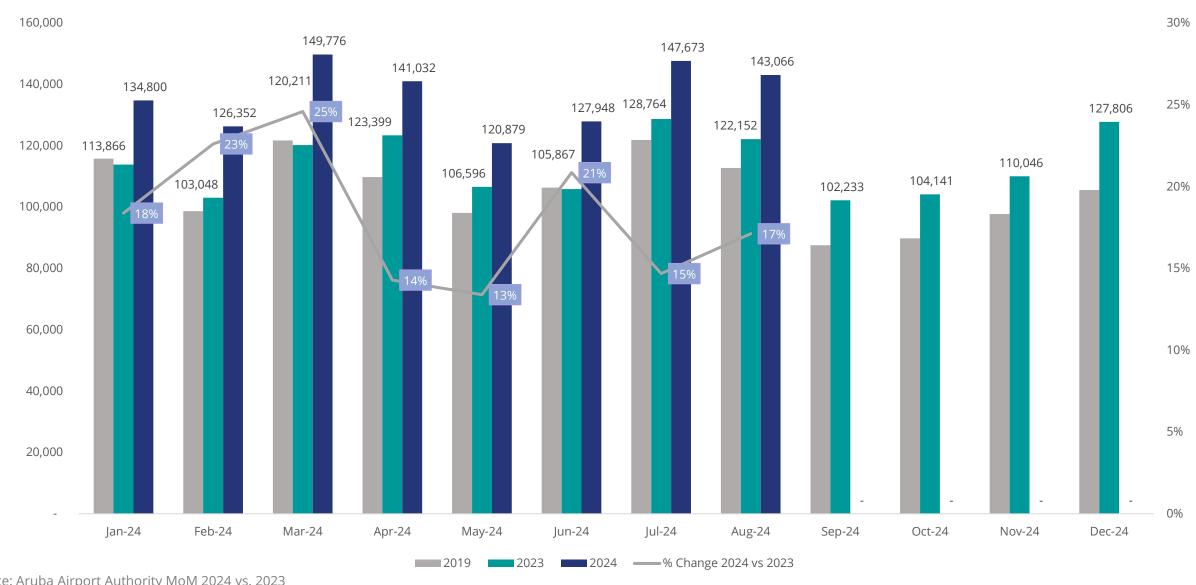
vs. 78.8% 2.7pts

81.6%



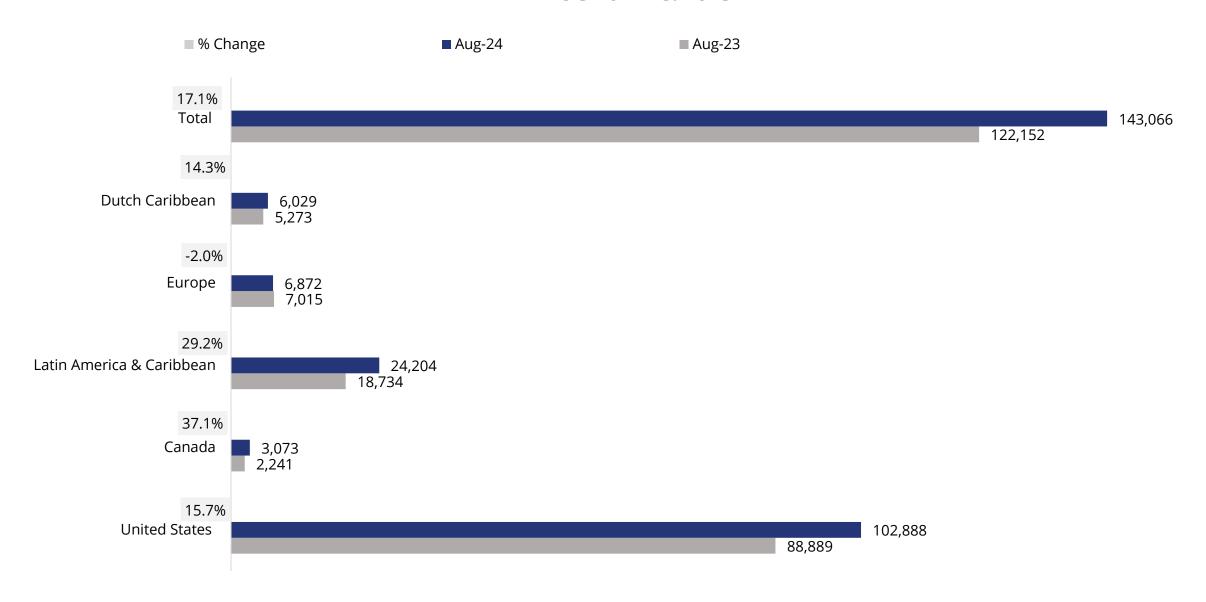


# REVENUE GENERATING PASSENGERS (RGPs) BY MONTH 2024 vs. 2023



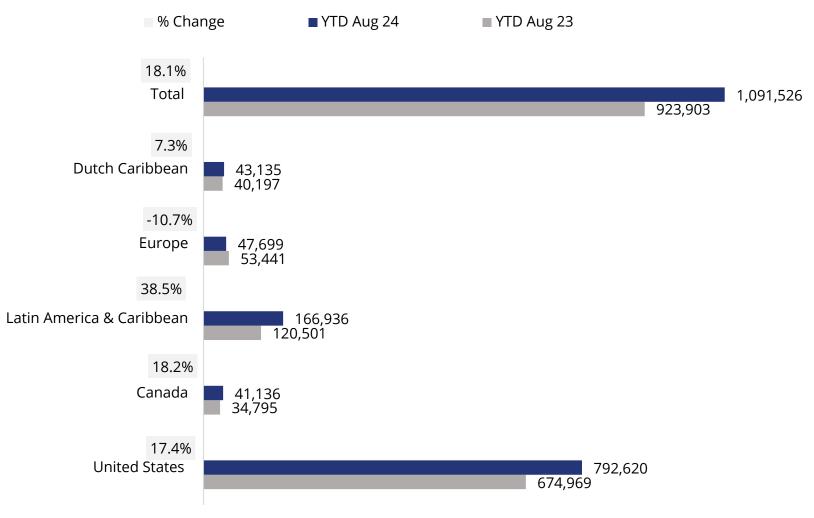
# REVENUE GENERATING PASSENGERS (RGPs) BY REGION

AUG 2024 vs. 2023



# REVENUE GENERATING PASSENGERS (RGPs) BY REGION

YTD Aug 24 vs. 23



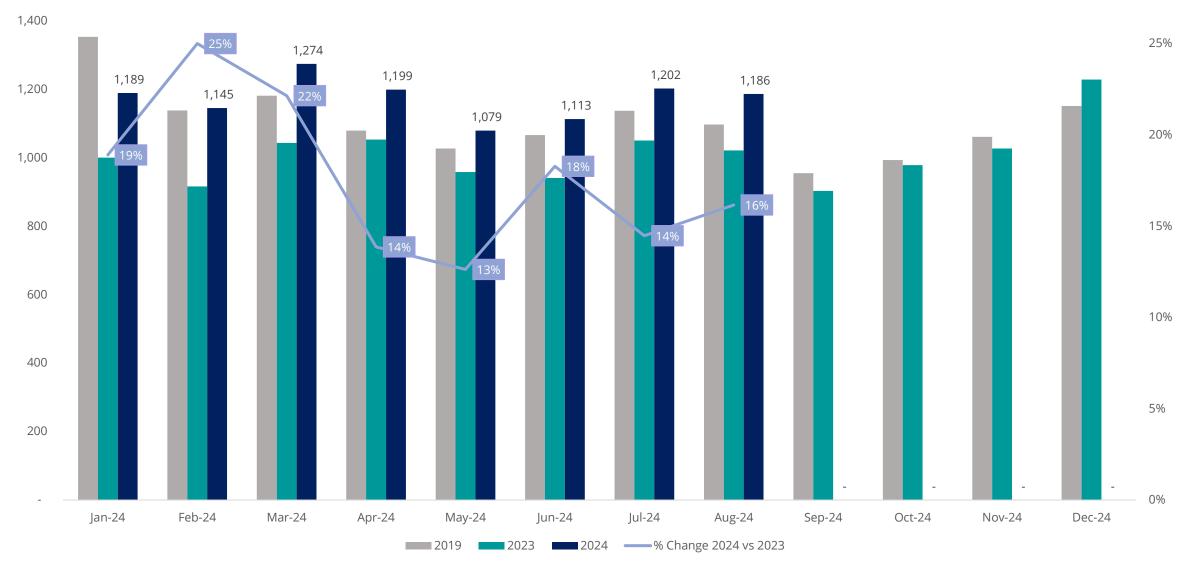




# AIRCRAFT DEPARTURES BY MONTH

2024 vs. 2023

30%



1,600





# **Market Share by Airline and Gateway**

# **AUG 2024**

Airline by	Passenger Revenue	Market Share MoM
jetBlue	JetBlue (B6)	25.7% 1.7 pts.
1	American Airlines (AA)	19.2% 0.5 pts.
	United Airlines (UA)	13.3% 0.6 pts
	Delta Air Lines (DL)	7.9% 0.4 pts.
	Avianca (AV)	6.6% (0.6) pts.



Gateway by Seat Capacity	Market Share
New York (JFK, EWR, LGA)	25%
Miami (MIA)	8%
Boston (BOS)	8%
Amsterdam (AMS)	8%
Bogota (BOG)	7%

# **Market Share by Airline and Gateway**

# **YTD AUG 2024**

Airline by Passenger Revenue	Market Share YTD Aug
JetBlue (B6)	23%
American Airlines (AA)	19%
United Airlines (UA)	12%
Delta Air Lines (DL)	11%
Avianca (AV)	5%



Gateway by Seat Capacity	Market Share YTD Aug
New York (JFK, EWR, LGA)	23%
Boston (BOS)	10%
Miami (MIA)	8%
Amsterdam (AMS)	7%
Charlotte (CLT)	6%

# AIR SEAT CAPACITY ANALYSIS

Global and by Region





# GLOBAL AIR SEAT CAPACITY FORECAST 2024



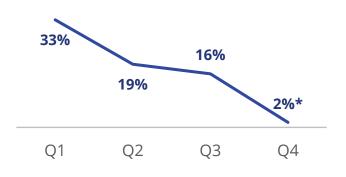
# The North American region is forecasted to reach 1.2M seats at the end of 2024, exhibiting a strong year-over-year growth of 17%.

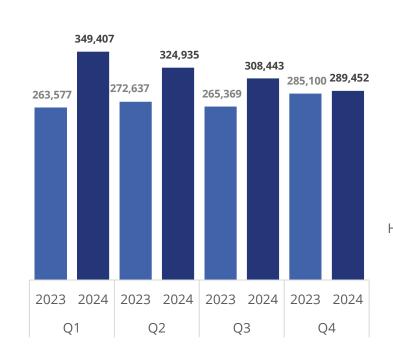
Region	FC2024	FY2023	Abs. Diff	% Diff	MS
United States	1,273,785	1,086,683	185,698	17%	65%
Canada	70,607	59,533	11,074	19%	4%
Latin America	297,290	216,657	80,633	38%	15%
Europe	166,988	185,891	(18,903)	-11%	9%
Neth. Ant Ven & Caribbean	143,082	154,508	(11,426)	-7%	7%
Total	1,950,348	1,703,272	247,076	15%	

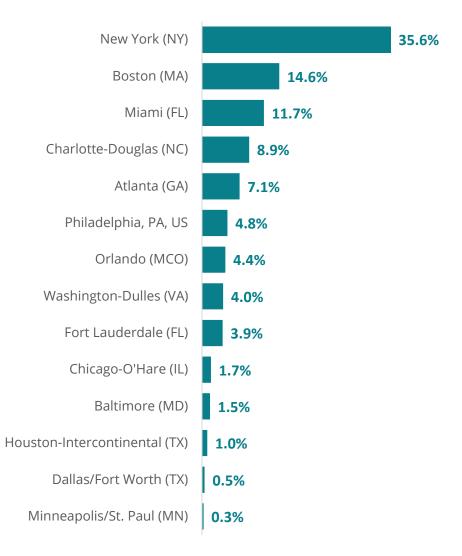
# AVAILABLE SEAT CAPACITY BY QUARTER 2024

# Q1 and Q2 significant increase in seats compared to year 2023

LE 2024





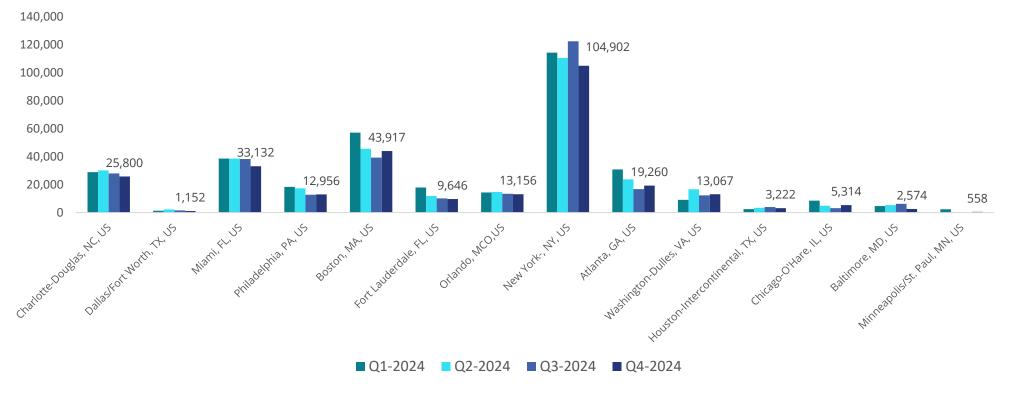


Source | Aruba Airport Authority , Diio/Cirium – July 2024 Including charter flights

# New York: LARGEST MARKET 114,347 SEATS (MS 36.1%)

# AIR SEAT CAPACITY BY MARKET

FC2024 Quarterly



# US AIRLINE SEAT CAPACITY

2024 MoM growth compared to 2023.

**Forecast** 

2024-Q2

REGION	FC2024	2023	ABS. DIFF	% DIFF
April	118,602	98,286	20,316	21%
Мау	99,898	87,597	12,301	14%
June	106,435	86,754	19,681	23%
TOTAL 2024-Q2	324,935	272,637	52,298	19%

- Additional Seat Capacity by JetBlue Daily to Newark, 3 daily and 4th SAT to JFK, Delta Air Lines 13 weekly flights to ATL, Spirit 4 weekly to FLL, United Airlines daily flights to IAD, Southwest 5 weekly to BWI in June.
- In the second quarter, an overall 19% growth is observed, with significant growth in April and June.

# US AIRLINE SEAT CAPACITY

2024 MoM growth compared to 2023.

*Forecast* 

2024-Q3: Subject to change

REGION	FC2024	2023	ABS. DIFF	% DIFF
July	111,414	95,189	16,225	17%
Aug	110,501	91,931	18,570	20%
Sep	86,528	78,249	7,749	10%
TOTAL 2024-Q3	308,443	265,369	43,074	16%

- Seat Capacity by American Airlines (CTL double daily and PHL daily), JetBlue Daily to EWR, 3 daily flights and 5th SAT to JFK,
   Spirit 4 weekly to FLL, United Airlines daily to IAD.
- In the third quarter, an overall 16% of growth is observed, with significant growth in Aug.

# US AIRLINE SEAT CAPACITY

2024 MoM growth compared to 2023.

**Forecast** 

2024-Q4: Subject to change

REGION	FC2024	2023	ABS. DIFF	% DIFF
October	89,281	82,033	7,248	8.8%
November	93,251	92,079	1,172	1.2%
December	106,920	110,988	(4,068)	-3.6%
TOTAL 2024-Q4	289,452	285,100	4,352	1.5%

- Oct: Seat Capacity by JetBlue daily to EWR, 2 daily flights and 4th on FRI to BOS, by Delta Air Lines daily to JFK, by United Airlines daily to IAD
- **Nov:** Seat Capacity by **American Airlines** daily to PHL, by **JetBlue** daily to BOS 2 daily flights 3<sup>rd</sup> on FRI and SUN and 4th on SAT to BOS, 3 daily to JFK and 4th on SAT
- Dec: Seat Capacity by JetBlue 3 daily to JFK and 4th on SAT, 2 daily flights and 3<sup>rd</sup> on FRI and SUN and 4th on SAT

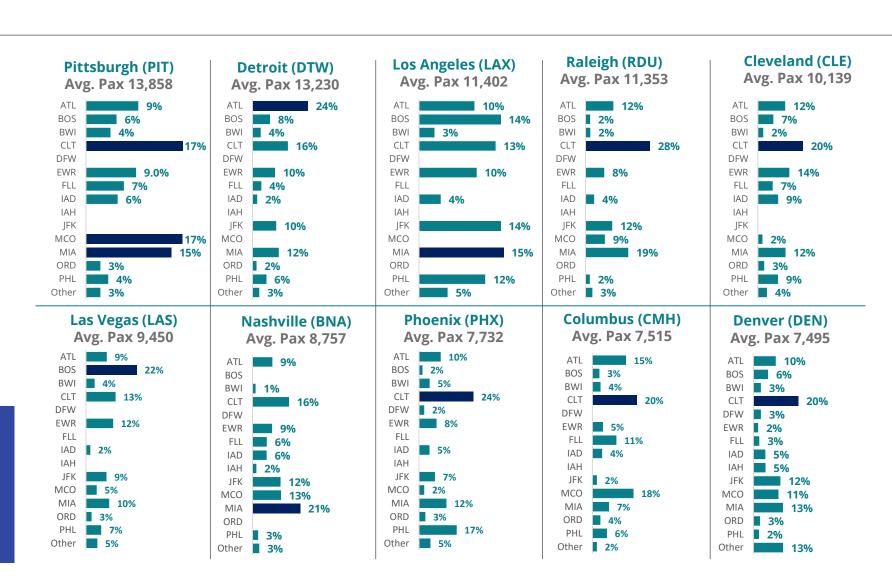
# U.S.TOP FEEDER AIRPORT CITIES



July 2023 – June 2024 (Non-Directional)

#### <u>Highlights</u>

Pittsburgh shifted from 2<sup>nd</sup> to 1<sup>st</sup> among our feeder cities
Los Angeles shifted from 6<sup>th</sup> to 3<sup>rd</sup> among our feeder cities
Washington is not in the top 10 feeder cities anymore



SEAT CAPACITY FC2025

Global and by Region



# GLOBAL AIR SEAT CAPACITY FORECAST 2025



# The Latin America region is forecasted to reach 300K+ seats at the end of 2025, reflecting an increase of 9%.

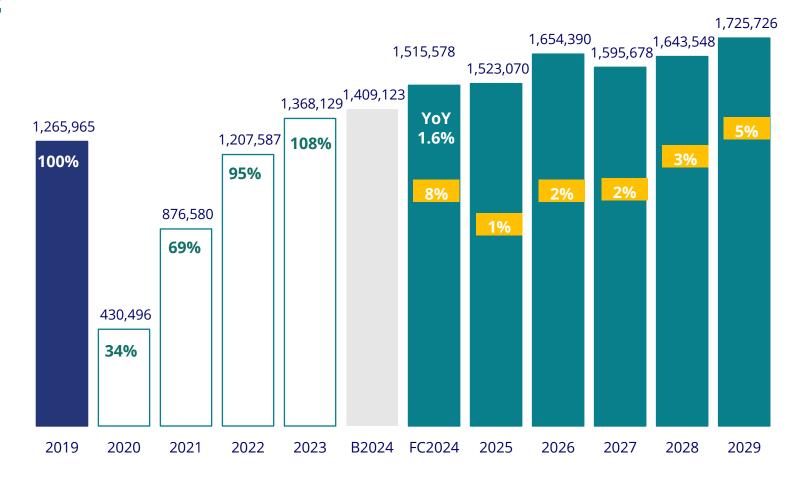
Region	FC2025	FC2024	Abs. Diff	% Diff	MS
United States	1,271,035	1,272,381	(1,346)	0%	66%
Canada	68,974	70,607	(1,633)	-2%	4%
Latin America	323,481	297,290	26,191	9%	17%
Europe	134,756	166,988	(32,232)	-19%	7%
Neth. Ant Ven & Caribbean	131,654	143,082	(11,428)	-8%	7%
Total	1,929,900	1,950,348	(20,448))	-1%	

Source | Aruba Airport Authority , Diio/Cirium - July 2024

# LATEST ESTIMATE PASSENGER FORECAST

Yearly Revenue Generating Passengers (RGP)

LE2024 & FC2025

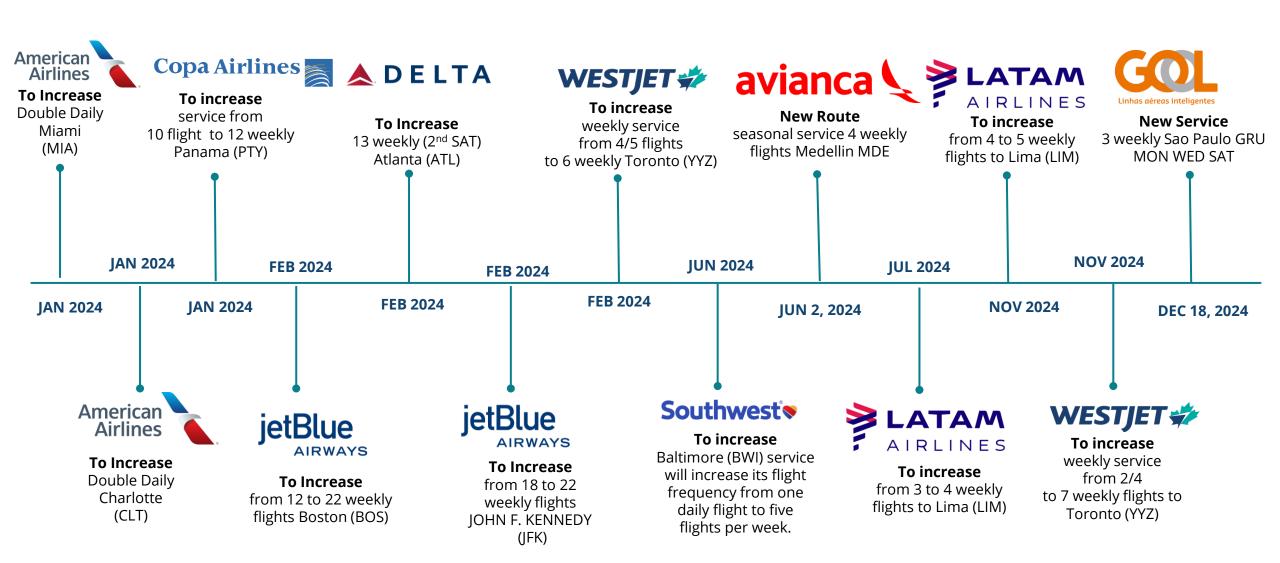






# **NEW ROUTES AND INCREASED FLIGHT FREQUENCIES**

Scheduled Service 2024



# NORTH AMERICA SCHEDULE AF

S	U	M	M	ER	2024	
A	PR	IL.	- 0	сто	BER	

AIRLINES	GATEWAYS	LEVEL OF SERVICE	CONNECTIONS
SPIRIT	FLL	4 Weekly Service	HUB (ENTIRE NETWORK)
JETBLUE	EWR BOS JFK	May 1X Weekly Flights  <b>Jun-Oct</b> - Daily <b>May - Oct -</b> 16 Weekly Flights <b>Jun - Aug-</b> 23 Weekly Flights  <b>Sep-Oct</b> 18 Weekly Flights	O/D & HUB
DELTA AIR LINES	ATL JFK (A321neo) BOS (seasonal)	Daily Daily No Service	HUB
UNITED	EWR IAD IAH ORD	Double Daily (2019 levels)  June – Aug – Daily   Sep- Oct 1 - 2 Weekly Flights 1 - 2 Weekly Flights 2 Weekly Flights	HUB
SOUTHWEST	BWI	Increase from 2 to 5 weekly flights between June and July	O/D
AMERICAN AIRLINES	MIA, CLT, PHL (seasonal) ORD (seasonal) LGA (seasonal) DFW (seasonal)	Double Daily June- Aug - Daily   Sep-Oct 1 Weekly Flights No Service June - Aug SAT SAT	O/D & HUB
AIR CANADA	YYZ	No Service in Summer 2024   Resumes services in Nov	O/D
WESTJET	YYZ	3 weekly flights in Jun, Jul, Aug Oct- 4 Weekly Flights	O/D

Source: Aruba Airport Authority



# EUROPE SCHEDULE SUMMER 2024 APRIL - OCTOBER

Airline	Gateway	Level of Service	Connection
KLM	AMS	Daily <b>September</b> – 6 Weekly Flights	O/D & HUB
TUI	AMS	3 Weekly Flights	O/D
British Airways	ANU LGW	1 Weekly Flights - SUN	O/D & HUB

## LATIN AMERICA SCHEDULE SUMMER APRIL - OCTO

Airline	Gateways	Level of Service	Connections
Avianca	BOG MDE (seasonal)	11 Weekly Flights Jul- Aug -4 Weekly Flights	O/D & HUB O/D & HUB
Wingo	BOG MDE CLO	2 Weekly Flights in May  4 weekly Jun, Jul, Aug 3 Weekly Flights in Apr and May  4 -5 Weekly Flights in Jun, Jul, Aug <b>Sep – Nov:</b> No Service   <b>Dec:</b> 2 Weekly Flights,	O/D
LATAM	LIM	Increase to 4 Weekly Flights in July	O/D
Surinam Airways	РВМ	3 Weekly Flights	O/D
Copa Airlines	PTY	July - 11 Weekly Flights Aug – Oct - 10 Weekly Flights	O/D & HUB







#### **United States**

Airline	Destination	AUG	SEP	ОСТ	NOV	DEC	JAN '25
American Airlines	Miami	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily	14 Double Daily
	Charlotte	14 Double Daily	11 2-MON  TUE  WED  2-THU  2- FRI  SAT  2-SUN	14 Double Daily	12 2-MON  TUE  WED  2-THU  2-FRI  SAT  2-SUN	11 2-MON  TUE  WED  2-THU  2-FRI  SAT  2-SUN	11 2-MON  TUE  WED  2-THU  2-FRI  SAT  2-SUN
	Philadelphia	7 Daily	1 SAT	1 SAT	8 (+1) Daily and 2 <sup>nd</sup> Sat	8 Daily and 2 <sup>nd</sup> Sat	7 Daily
	Chicago Seasonal Service Resume Service in November	X	X	X	1 SAT	1 SAT	1 SAT
	La Guardia –New York Seasonal Service	1 SAT	X	X	X	1 SAT	1 SAT
	Dallas Seasonal Service	1 SAT	X	Х	X	1 SAT	1 SAT



#### **United States**

Airline	Destination	AUG	SEP	ОСТ	NOV	DEC	JAN '25
United Airlines	Newark	14 Double Daily					
	Houston	2 SAT SUN	1 SAT	2 SAT SUN	1 SAT	1 SAT	1 SAT
	Washington	7 Daily	1 SAT	2 SAT SUN	7 (+6) Daily	7 Daily	4 TUE  THU  SAT  SUN
	Chicago Seasonal Service	2 SAT SUN	Х	Х	1 SAT	2 SAT SUN	2 SAT SUN



#### **United States**

Airline	Destination	AUG	SEP	ОСТ	NOV	DEC	JAN '25
JetBlue	Boston	16 2-MON   2-TUE   2-WED   2-THU   3-FRI   3-SAT   2-SUN	16 2-MON   2-TUE   2- WED   2-THU   2-FRI   4-SAT   2-SUN	16 2-MON   2-TUE   2- WED   2-THU   2-FRI   4-SAT   2-SUN	18 2-MON   2-TUE   2-WED   2-THU   3-FRI   4-SAT   3-SUN	18 2-MON   2-TUE   2-WED   2-THU   3-FRI   4-SAT   3-SUN	16 2-MON  2-TUE  2-WED 2-THU  2-FRI  4-SAT  2-SUN
	New York – JFK	23 3-MON  3-TUE  3WED  3-THU  3-FRI  5-SAT  3-SUN	18 2-MON  2-TUE  2- WED  2-THU  3-FRI  4-SAT  3-SUN	18 2-MON  2-TUE  2- WED  2-THU  3-FRI  4-SAT  3-SUN	22 3-MON  3-TUE  3- WED  3-THU  3-FRI  4-SAT  3-SUN	15 2-MON   2-TUE   2- WED   2-THU   2-FRI   3-SAT   2-SUN	22 3-MON  3-TUE  3- WED  3-THU  3-FRI  4-SAT  3-SUN
	Newark	7 Daily	7 Daily	7 Daily	1 SAT	1 SAT	1 SAT
Delta Air Lines	Atlanta	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
	New York – JFK	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	14 Double Daily and 2 <sup>nd</sup> Sat
	Boston Restart service on Dec 19 Seasonal Service	X	x	X	X	7 Daily	7 Daily
	Minneapolis New service starting Dec 19 Seasonal Service					2 FRI   SUN	2 FRI   SUN

Source: Cirium Schedule Data 09.12.2024 (recent changes in red)

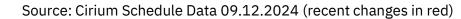


#### **United States**

Airline	Destination	AUG	SEP	ОСТ	NOV	DEC	JAN '25
Southwest	Baltimore	2 SAT   SUN	2 SAT   SUN	2 SAT   SUN	1 SAT	1 SAT	1 SAT
	Orlando	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily	7 Daily
Spirit	Fort Lauderdale	4 TUE  THU  SAT  SUN	4 TUE  THU  SAT  SUN	4 TUE THU  SAT SUN	4 TUE  THU  SAT  SUN	4 TUE  THU  SAT  SUN	4 TUE  THU  SAT  SUN
Sun Country	Minneapolis Restart service in Dec Seasonal Service	X	X	X	X	1 SAT	1 SAT
Surinam Airways	Miami (via CUR)	3 MON  WED FRI	3 MON  WED FRI	3 MON WED FRI	3 MON  WED FRI	3 MON WED FRI	3 MON WED FRI

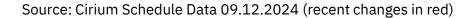


Airline	Destination	AUG	SEP	ОСТ	NOV	DEC	JAN '25
Air Canada	Toronto Restart service on Oct 29 No service during summer season	x	Х	1 SAT	4 MON  FRI  SAT  SUN	5 MON  TUE   FRI  SAT  SUN	5 MON  TUE   FRI  SAT  SUN
WestJet	Toronto	3 TUE  THU  SAT	2 TUE  SAT	4 TUE  THU  FRI   SAT	7 Daily	7 Daily	7 Daily
Sunwing	Toronto Change in Days of the Week in November	1 MON	1 MON	1 MON	1 SAT	1 SAT	1 SAT





Airline	Destination	AUG	SEP	ОСТ	NOV	DEC	JAN '25
KLM	Amsterdam (via BON)	7 Daily	6 MON   TUE  WED  THU  FRI  SAT	7 Daily	7 Daily	7 Daily	7 Daily
TUI NL	Amsterdam (via CUR) Change in Days of the Week in November	3 MON   THU  SUN	3 MON   THU  SUN	3 MON   THU  SUN	2 MON   FRI	2 MON   FRI	2 MON   FRI
British Airways	London Gatwick (via ANU)	1 SUN	1 SUN	1 SUN	1 SUN	1 SUN	1 SUN





#### Latin America

Airline	Destination	AUG	SEP	ОСТ	NOV	DEC	JAN '25
Avianca	Bogota	11 MON   2-TUE  WED   2-THU   FRI   2-SAT   2-SUN	11 MON  2-TUE  WED 2-THU  FRI  2- SAT  2-SUN				
	Medellin Seasonal Service	4 MON   WED  FRI  SUN	х	х	X	3 TUE  THU  SAT	3 TUE  THU  SAT
Copa	Panama	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN	10 2-MON TUE  WED 2-THU 2- FRI SAT SUN	9 2-MON TUE  WED 2-THU  FRI SAT SUN	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN	10 2-MON  TUE  WED  2-THU  2- FRI  SAT  SUN	11 2-MON  TUE  WED  2-THU  2- FRI  SAT  2-SUN
Surinam Airways	Paramaribo (via CUR)	3 MON   WED  FRI	3 MON   WED  FRI				



#### Latin America

Airline	Destination	AUG	SEP	ОСТ	NOV	DEC	JAN '25
Wingo	Bogota	4 MON  THU   SAT  SUN	2 THU SUN	2 THU SUN	2 THU SUN	2 THU SUN	2 THU SUN
	Medellin Change in Days of the Week in November	5 MON TUE  WED THU  SAT	4 MON TUE  WED  SAT	4 MON TUE  WED  SAT	4 MON TUE  THU  SAT	4 MON TUE  THU  SAT	4 MON TUE  THU  SAT
	Cali Seasonal Service	2 WED   SAT	No Service	No Service	No Service	2 WED   SAT	2 WED   SAT
LATAM	Lima Increase weekly frequencies In November	4 MON THU  SAT SUN	4 MON THU  SAT SUN	4 MON THU  SAT SUN	5 MON TUE  THU  SAT SUN	5 MON TUE  THU  SAT SUN	5 MON TUE  THU  SAT SUN
GOL	Guarulhos, BR New Airline and route staring Dec 18	X	Х	Х	Х	3 MON  WED  SAT	3 MON  WED  SAT



Airline	Destination	AUG	SEP	ОСТ	NOV	DEC	JAN '25
Sky High	St. Domingo (SDQ) (via CUR on SUN)	3 WED  FRI   SUN	3 MON FRI   SUN	3 WED  FRI   SUN	3 WED  FRI   SUN	3 WED  FRI   SUN	3 WED  FRI   SUN
Air Century	Punta Cana (PUJ) Services between July – Aug 09 and between Oct 7-16	3 MON  WED FRI	X	2 MON  WED	1 MON	1 MON	1 MON
Air Century	St. Domingo (JBQ) Increase weekly service in October	2 MON  FRI	2 MON  FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI	2 MON   FRI
AraJet	St. Domingo (SDQ) (via CUR)	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT	2 WED   SAT

### Dutch Caribbean

Airline	Destination	AUG	SEP	ОСТ	NOV	DEC	JAN '25
Divi Divi Air	Curacao	49 8-MON   6- TUE   6-WED   8-THU   8-FRI   7- SAT   6-SUN	49 8-MON  6-TUE 6- WED  8-THU 8-FRI 7- SAT 6-SUN	49 8-MON  6-TUE 6- WED  8-THU 8-FRI 7- SAT 6-SUN	49 8-MON  6-TUE 6- WED  8-THU 8-FRI 7- SAT 6-SUN	49 8-MON   6-TUE   6- WED   8-THU   8-FRI   7- SAT   6-SUN	49 8-MON  6-TUE 6- WED  8-THU 8-FRI 7- SAT 6-SUN
EZ Air	Curacao	17 3-MON 3-TUE  4-WED 3-THU  3-FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU 3- FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU 3- FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU 3- FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU 3- FRI  SUN	17 3-MON 3-TUE  4-WED 3-THU 3- FRI  SUN
EZ Air	Bonaire	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU	3 TUE  WED   THU
Winair	Sint Maarten (via CUR)	4 MON   WED  FRI SAT	4 MON   WED  FRI SAT	4 MON   WED  FRI SAT	4 MON   WED  FRI SAT	4 MON   WED  FRI SAT	4 MON   WED  FRI SAT



#### LET'S STAY CONNECTED

For any questions related to the report and/or additional information requests please contact

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